

AXIA FIBRENET

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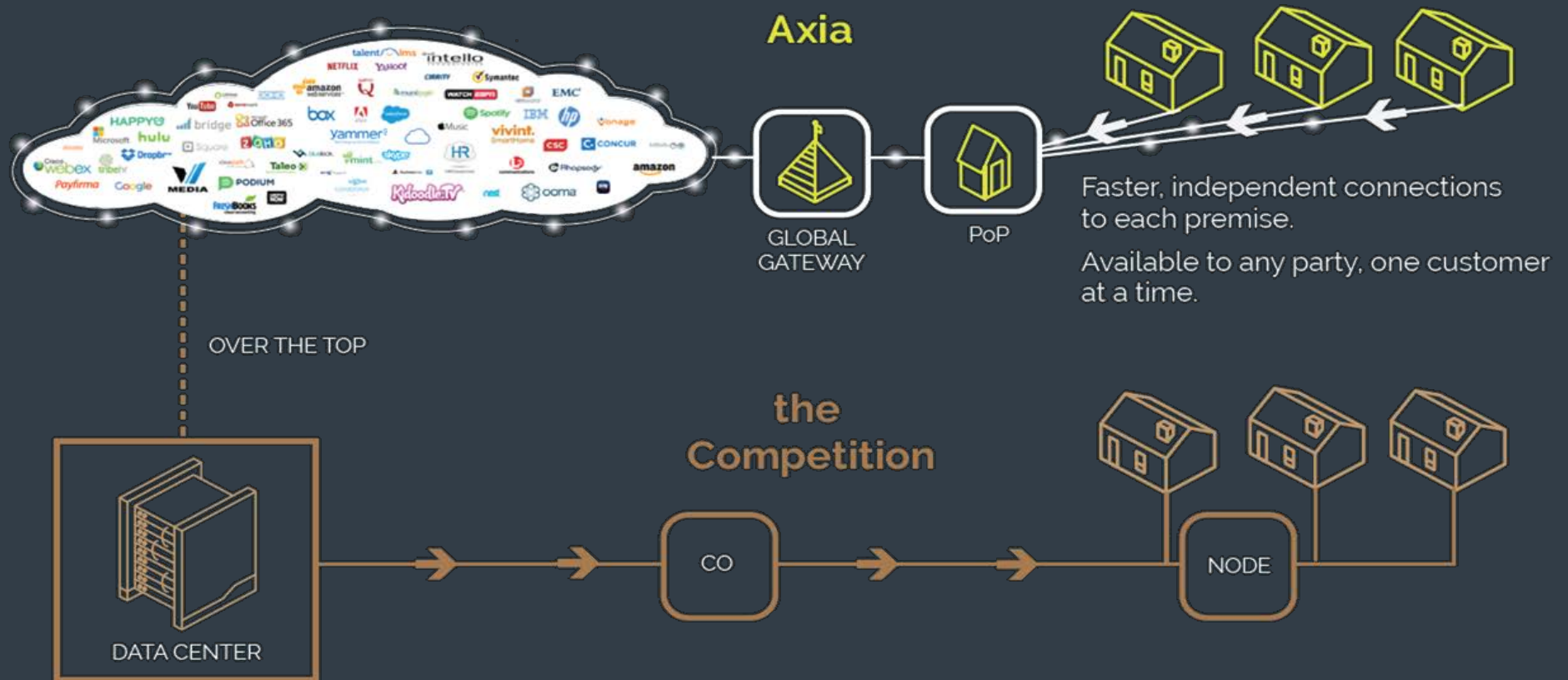
AXIAFibreNet

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We bring **fibre optic networks** from underserved communities to the global fibre network

Axia is liberating Alberta's most forward-thinking communities, by giving everyone in them the **freedom to choose** a better value, unrestricted, unbundled **speed-of-light Internet**—and use it the way they want to.

AXIA BUSINESS MODEL



Axia's Fiber Optic Infrastructure | Provides Customers With Choice. *AXIA* FibreNet

NEW VS. OLD TRIPLE PLAY



CHOICE

VS.



FIXED PACKAGES

DIGITAL FREEDOM

- Customers can **choose and easily switch providers** eliminating the uncompetitive nature of the traditional phone, Internet, and television package – **creating and sustaining a price-competitive environment**
- Axia does not compete in mobility, cloud or data center sectors ensuring a neutral position with our customers



AXIA BY THE NUMBERS

- Axia currently owns, operates, and maintains approximately **23,000 km of fibre infrastructure**
- Axia has directly deployed in excess of **\$260M CAD in North America, France, and Singapore** and a substantive owner in **over \$1.3B CAD of deployments** in “Fibre to the Premise” initiatives to **2.4 million total premises**
- Axia plans to invest **\$100M in rural Alberta** communities
- Axia is currently selected or in detailed discussions for city wide fibre initiatives with **18 American cities**

ALBERTA: FTTP NETWORK

- Axia rolled out its first FTTP network in 2015 and plans to **invest \$100M in FTTP networks** in approximately **40 rural communities** across the province
- Axia is currently live or building in **11 Alberta** communities
- Average market adoption in less than one year is **51%**



ALBERTA: FTTP CUSTOMER VALUE

- NPS Score **+48%** against industry average of **-6%**
- **72%** believe Axia services make their community more attractive to prospective residents & businesses
- 5 Years before Axia **-2%** business growth, since Axia positive **+14%**
- Customer saving on average of **\$71** per month
- **60%** claimed that their “overall quality of life” has improved since signing up for Axia’s service



AXIA COMMUNITY FTTP INITIATIVES

- Key Criteria for prospective communities:
 - **Independent** fibre backhaul
 - Leadership that can “**rally**” its community to a cause
 - **30%** EOI threshold



THANK YOU



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