

Pacific Northwest Economic Region (PNWER)

"Geography has made us neighbors. History has made us friends. Economics has made us partners, and necessity has made us allies." *John F. Kennedy*May 17, 1961

Matt Morrison

Executive Director

Economic Watersheds flow North – South in the PNWER Region

- PNWER formedby statute in 1991
- PNWER is a Public/Private Partnership
- Alaska, Alberta,
 British Columbia,
 Idaho, Oregon,
 Montana,
 Washington, Yukon



'An Economic Engine of Growth'

If PNWER were a separate country, it would rank ninth in total GDP, just ahead of Canada.

Country GDP*

- 1. US 11,927,094
- 2. Japan 4,505,912
- 3. Germany 2,781,900
- 4. China 2,228,862
- 5. U.K. 2,192,553
- 6. France 2,110,185
- 7. Italy 1,723,044
- 8. Spain 1,123,691
- 9. PNWER 848,906
- 10. Canada 794,260
- 11. Brazil 794,098

PNWER Region (GDP/Pop.)

| State/Prov. GDP* | <u>Population</u> |
|-----------------------|-------------------|
| Alberta 180,300 | 3,413,464 |
| B.C. 139,377 | 4,327,431 |
| Yukon 1,255 | 31,151 |
| Alaska 39,314 | 670,053 |
| Idaho 47,189 | 1,466,465 |
| Montana 29,885 | 944,632 |
| Oregon 144,278 | 3,700,758 |
| Wash. 267,308 | 6,395,798 |





GDP Growth since NAFTA (billions of US\$ and CN\$)

| Jurisdiction | 1990 | 2004 | % Change |
|------------------|--------|---------|----------|
| Alaska | 25 | 34 | 36% |
| Idaho | 17.8 | 43.6 | 145% |
| Montana | 13.4 | 27.5 | 105% |
| Oregon | 57.3 | 128.1 | 124% |
| Washington | 115.7 | 261.5 | 126% |
| Alberta | 72.4 | 187.2 | 159% |
| British Columbia | 74.1 | 157.2 | 112% |
| Yukon Territory | 1.2 | 1.4 | 22% |
| PNWER Total | 376.9 | 840.5 | 123% |
| United States | 5803.1 | 11734.3 | 102% |
| Canada | 679.9 | 1290.2 | 90% |





Each State

House Republican Caucus

House Democrat
Caucus

Senate Republican Caucus

Senate Democrat
Caucus

PNWER Organization

1 Executive Committee Member

Executive Committee

- 8 Legislators
- 8 Private Sector Members
- Governors/Premiers (or designee)
- PNWER Executive Director

Each Province

Government

(It is customary for the government to work with the opposition in the selection of delegates)

4 MLAs

1 Executive Committee Member

Private Sector Council

4 Board Members 1 Executive
Committee Member
from each
state/province



PNWER Working Groups

Energy

Agriculture

Border Issues

Environment

Forestry

High-Tech

Homeland Security

Tourism



Each Working
Group has a Public
& Private Sector
Co-Chair

Transportation

Workforce Development

Health Care

Invasive Species

Sustainable Development

Trade

Major PNWER Initiatives

Homeland Security



2010 Olympic Coordination Council



PNWER Bi-National Energy Planning Initiative



R&D NW Innovation Network

Workforce Development

US-Canada Homeland Security



US Secretary of Homeland Security Michael Chertoff and Canadian Minister of Public Safety Stockwell Day at the 2006 PNWER Annual Summit in Edmonton, AB PNWER is a living testament to the close relationship between our two countries."

- Michael Chertoff, US Secretary of Homeland Security

PNWER Summit July 22-26, 2006, Edmonton

"This organization [PNWER] has had a profound impact on policymaking." Minister of Public Safety Stockwell Day (right) with Secretary Chertoff at the PNWER Annual Summit, July 18, 2006



WHTI - WA/BC Pilot

- Led by British Columbia Premier and Washington Governor Gregoire
- Ottawa and DC agreed to consider a pilot
- Impetus came from stakeholders seriously concerned about economic impacts of WHTI
- DHS signed MOU with Washington
 State and with Stockwell Day

BC - Washington Enhanced Drivers License Pilot





 Washington State and DHS will pilot an enhanced driver's license for use as personal identification for border crossings. The test sites will include the major crossing areas that will be used in U.S. – Canadian traffic flow during the all the upcoming Vancouver, B.C. international athletic events.





WA/BC 2010 Security

o The WA 2010 Security Committee focus is to "Synchronize federal, tribal, state, local and Canadian Security Partners to provide a safe, secure Washington State and northern border region in conjunction with the 2009 World Police and Fire Games and 2010 Olympics & Paralympics Games."

Chertoff CEO Roundtable, March 23, 2007



Critical Infrastructure Cross Border Exercises

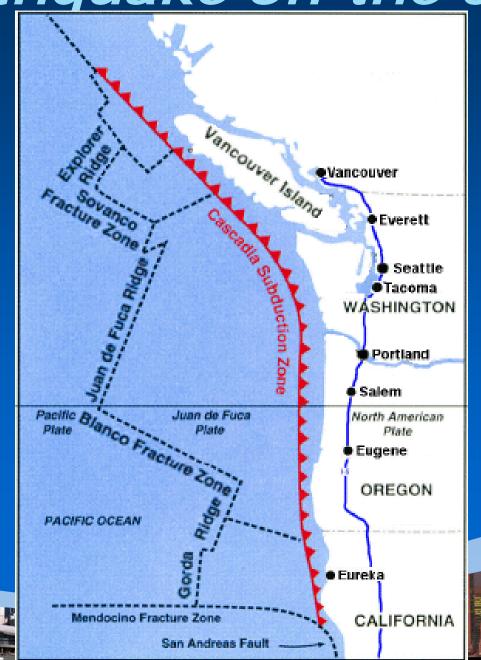
- Blue Cascades I June 2002 Terrorist attach on bi-national grid system causes massive cascading outages throughout west coast
 - 215 stakeholders from 7 jurisdictions leads to formation of PNWER Partnership for Regional Infrastructure Security
- Blue Cascades II focus on cyber attack leads to formation of Cyber Security
 Council endorsed by DHS

Blue Cascades III - Mar. 06

- Scenario represented the Northwest's 'Katrina' – a large earthquake
- Included 350 Participants for a full 2 day event with PSEP-C and DHS officials
- Representatives of 150 different organizations from 5 states and 2 Canadian provinces participated

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Blue Cascades III - 9.0 Earthquake off the coast





Blue Cascades IV - Jan. 07

- Focus on Pandemic Influenza
 Outbreak and Cross Border Response
- Critical Infrastructures banking & finance, energy, transportation, telecommunications were a focus
- Canada's experience with SARS and its government delivered health care offered tremendous insights to stakeholders



DHS NIPP and Nat'l Governor's Association Guide



PNWFR was referenced in the **National Infrastructure Protection** Plan as the model for bringing the public and private sectors together to address critical infrastructure protection issues. - July 2006

National Infrastructure Protection Plan







Regional Disaster Resilience

http://www.pnwer.org/portal

Center for REGIONAL DISASTER RESILIENCE

- •Federal, state/provincial, county plans
- Pandemic plans
- Best Practices
- CIP Yellow Pages Director
- •Regional Exercise Calendar

- Links to Partnerships
- Exercise reports
- Presentations
- Sector specific web portal with secure access
- Searchable document library

Critical Infrastructure & Energy Security

- Recognition that the Region is highly interconnected
- Energy Security depends on cross border planning, cooperation, and building trust among policymakers
- Communicating our interdependence is vital for the economic future of North America

Competitiveness and Border Security

- Global markets demand that US/Canada border be much smarter and more efficient
- PNWER has program to develop stakeholder designed pilots for common sense solutions to business and trade impediments
- Working on Labor mobility and licensing reciprocity study

Global Manufacturing

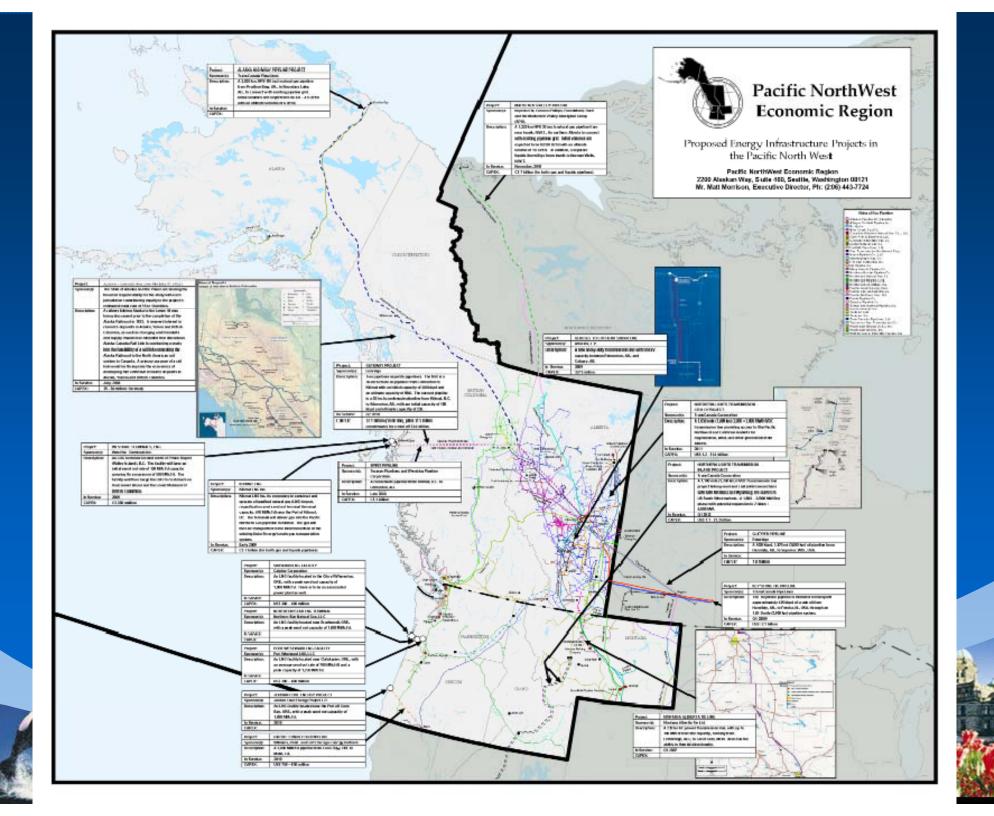
- Boeing Model 787 Dreamliner move the work to the workers – takes advantage of global market pressures, while stabilizing high level skills of local workers
- Oil Sands facing higher costs due to workforce shortages – CAPP interested in applying a similar strategy

Security & Prosperity Partnership

- Competitiveness Solutions most successful ideas come from those experiencing the obstacles
- Need more stakeholder driven processes to address common sense solutions
- Partnership approach works

Horizon

- Huge Role for State Provincial leadership in building consensus for border security issues
- Ottawa and DC should foster regional 'test bed' solutions, and adopt tested mechanisms that work
- Structures that facilitate ongoing cross border work and trust building are essential



Bi-National Energy Planning Council

- Funded by US Dept of Energy in 2005, BC & Alberta in 2006
- Led by PNWER Legislative Energy Chair and Minister's Task Force
- Working regionally to develop solutions to future energy demand and transmission congestion
- Integrated Resource Planning for the Bi-National PNWER Region

Recommendations

- Huge 'Mega-Projects' demand that there be greater cross-border, publicprivate cooperation at a policy level
- Workforce constraints will continue to grow – requires a concerted strategy to address skills shortages
- Transportation Stakeholders must be able to communicate value to the public to fund infrastructure improvements

North American Economic Integration

- Growth in trade and commerce will continue to make regions more important
- Transportation Infrastructure Crucial in preparing for the impending growth in the region
- Requires Regional Public/Private, cross-border collaboration – can't wait for DC and Ottawa

The Pacific NorthWest Economic Region

"Here, on this continent, we present an example that other nations some day surely will recognize and apply in their relationships among themselves." Dwight D. Eisenhower (1953)



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