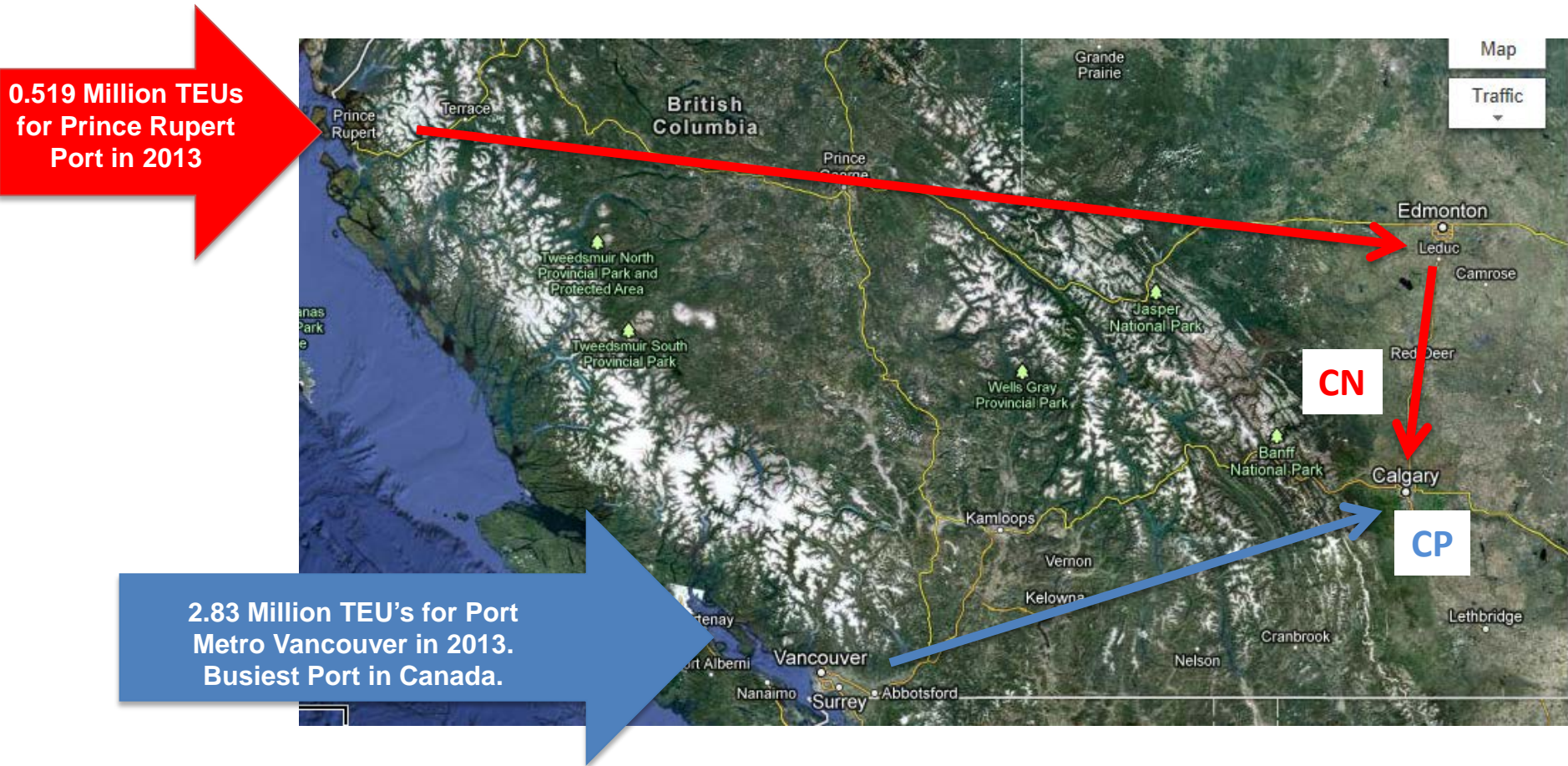


# Calgary Region Inland Port - An Overview -

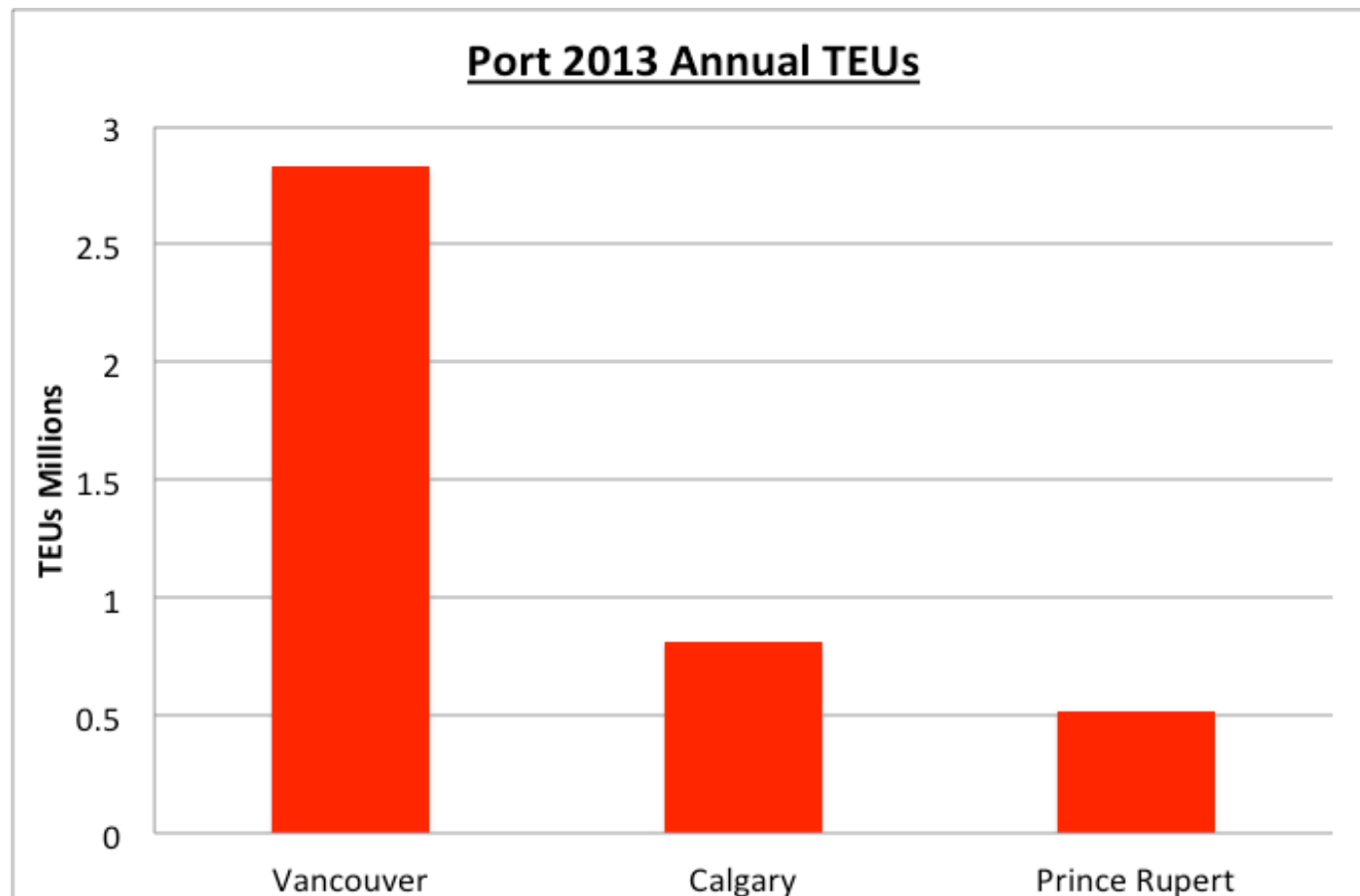
Presentation to the  
***Canadian Inland Ports Conference***  
Winnipeg, Manitoba  
20 September 2016

Bob Miller, Regional Economic Prosperity Lead  
*Calgary Region Economic Development Alliance (REDA)*  
Calgary Regional Partnership (CRP)

# Western Canada's Coastal Ports send containers to intermodal facilities in the Calgary Region

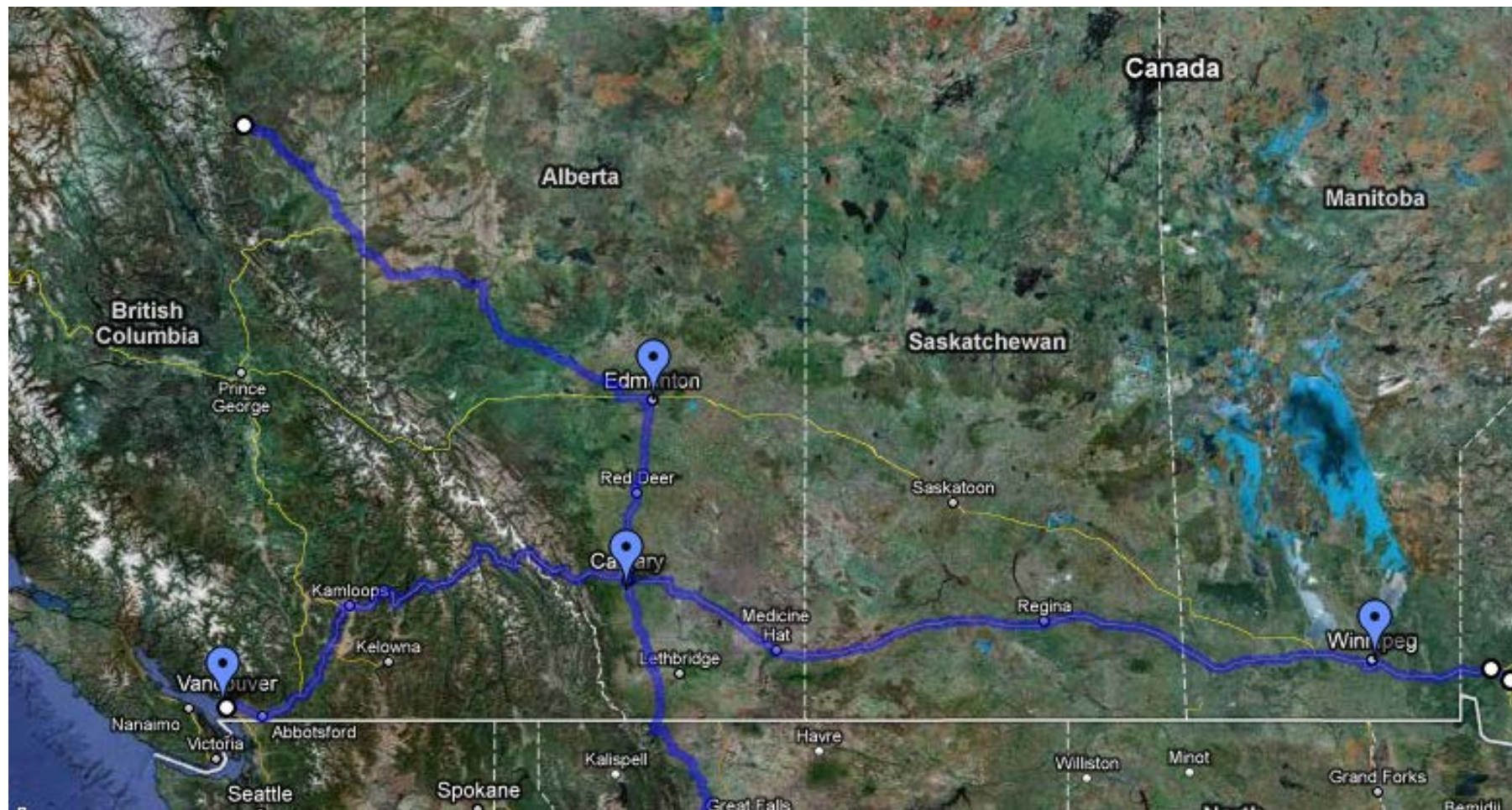


Calgary's Position Inland – growth in the Ports' volumes will result in growth in the Region's container volumes over time.

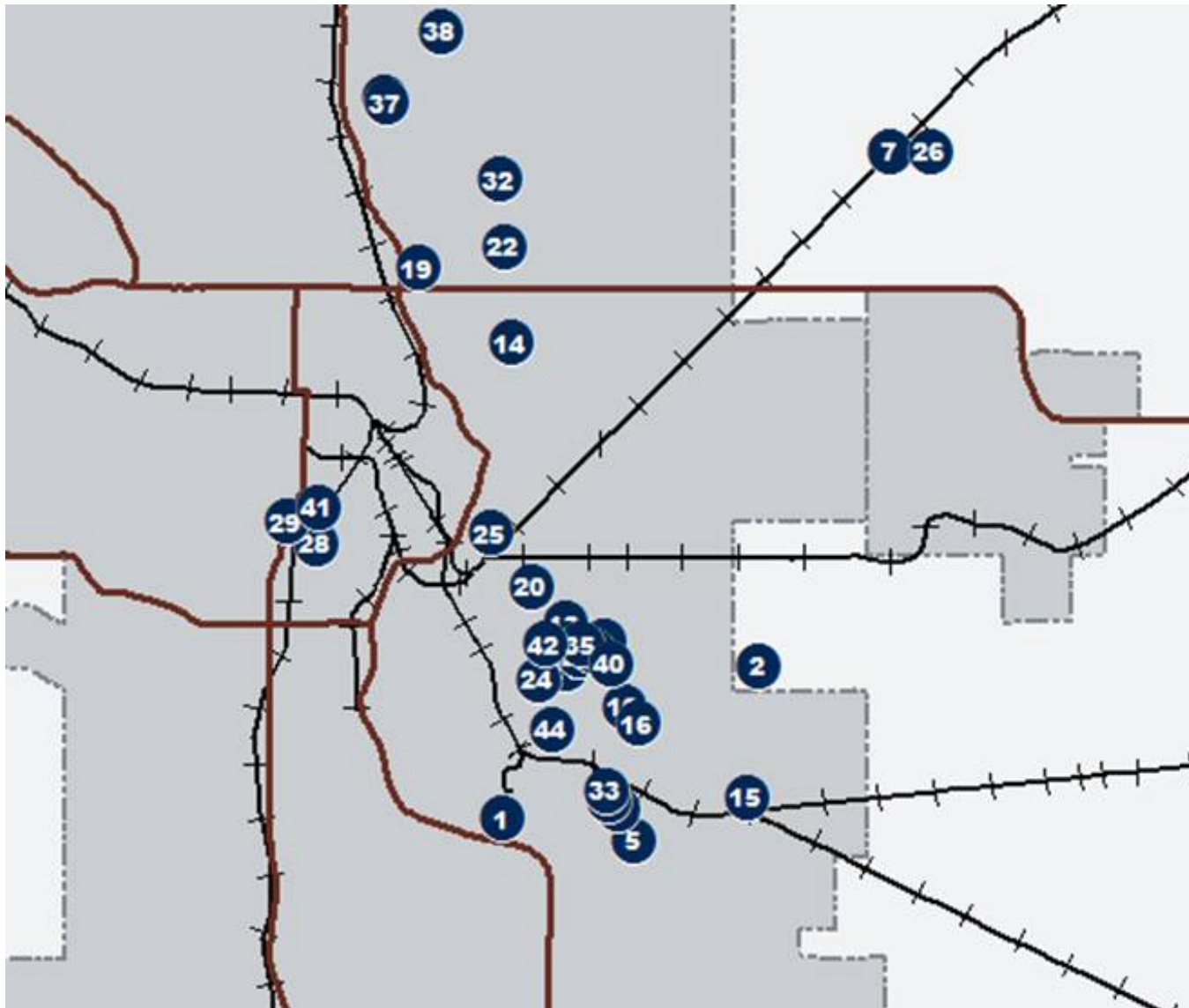


Source: Calgary's 2013 annual terminal unit picks confirmed by CN and CPR, November 2014.  
1.9 unit to TEU conversion confirmed by CN, November 2014.

# The Calgary Region's Central Location Reduces Outbound Transportation Costs (by truck) for Many Supply Chains and Destinations across Western Canada



# 50+ Major Distribution Centres serving Western Canada Located in the Calgary Region



# A Sample of Who is here now – achieving CRITICAL MASS !

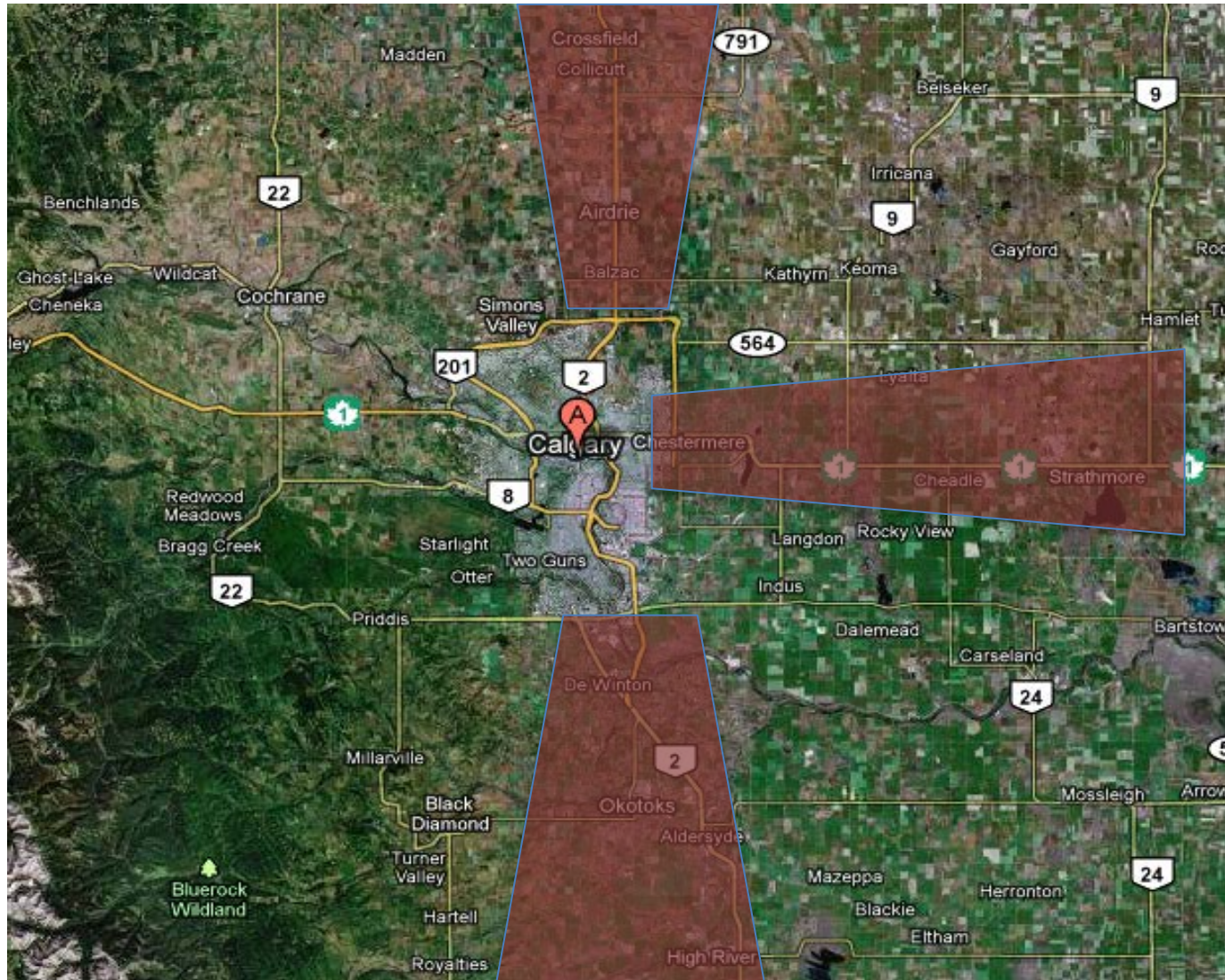


## Highlights:

- Passenger Volume (2015) 15.48 Million
- Cargo Transported (2015) 135,000 tonnes
- Total Land Area 21 Sq. Km.
- Canada's Longest Runway 14,000 ft (12,675; 8,000; 6,200)
- Airline Check-in Positions 76 Domestic and International
- Distance to downtown Calgary 10.6 miles
- Canada Customs operations 24/7
- Alberta Gateway for DHL, Fedex, UPS, Purolator
- Scheduled international freight service to both Europe and Asia
  - Cargolux: Three-weekly B747 – 8-F flights
  - Cathay Pacific Cargo: Two-weekly B747 – 8-F flights



# A “Regional” Inland Port – many facilities; many municipalities





Connected to the eastern (Eastern Alberta Trade Corridor) AND the southern economic regions of Alberta



Beginning to see our regions as “part of something bigger” !

Situated on the **CN** network



... and on the **CP** network



# Beginning to see our regions as “part of something bigger” !



As important links in a North American **system of freight corridors and nodes** . . . .

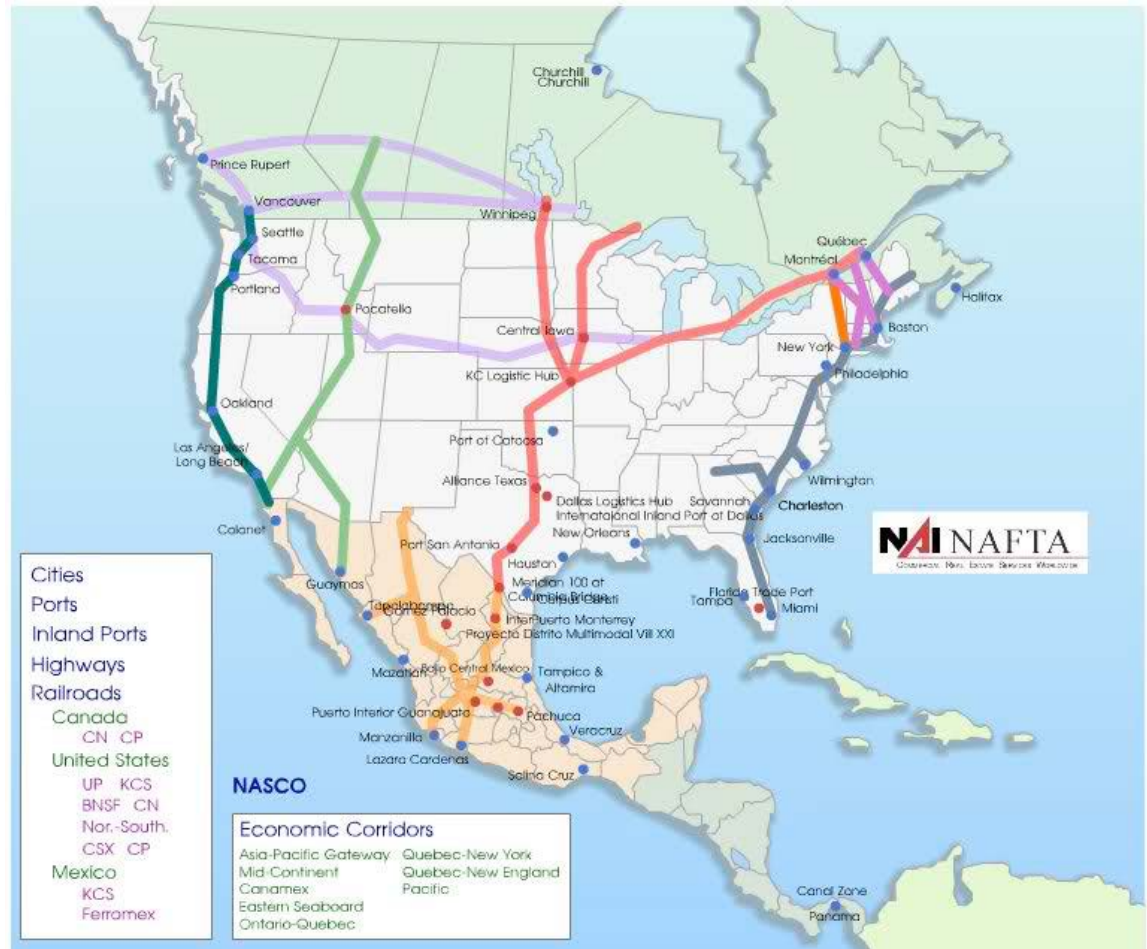
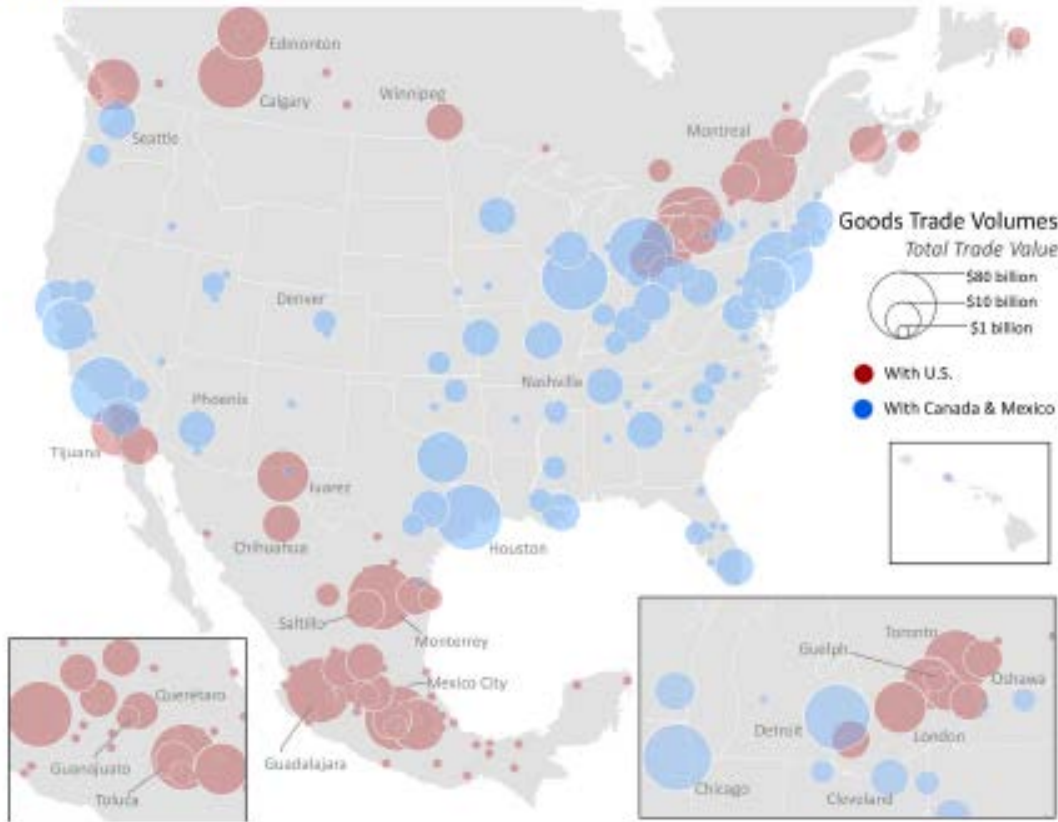


Figure 5. Total Goods Trade Volumes in Largest 100 U.S., 59 Mexican, and 33 Canadian Metro Areas, 2010



As an integral part of a North American **system of production regions and centers**

Source: Brookings analysis of Economic Development Research Group data.

Seeing our regions as “part of something bigger” !

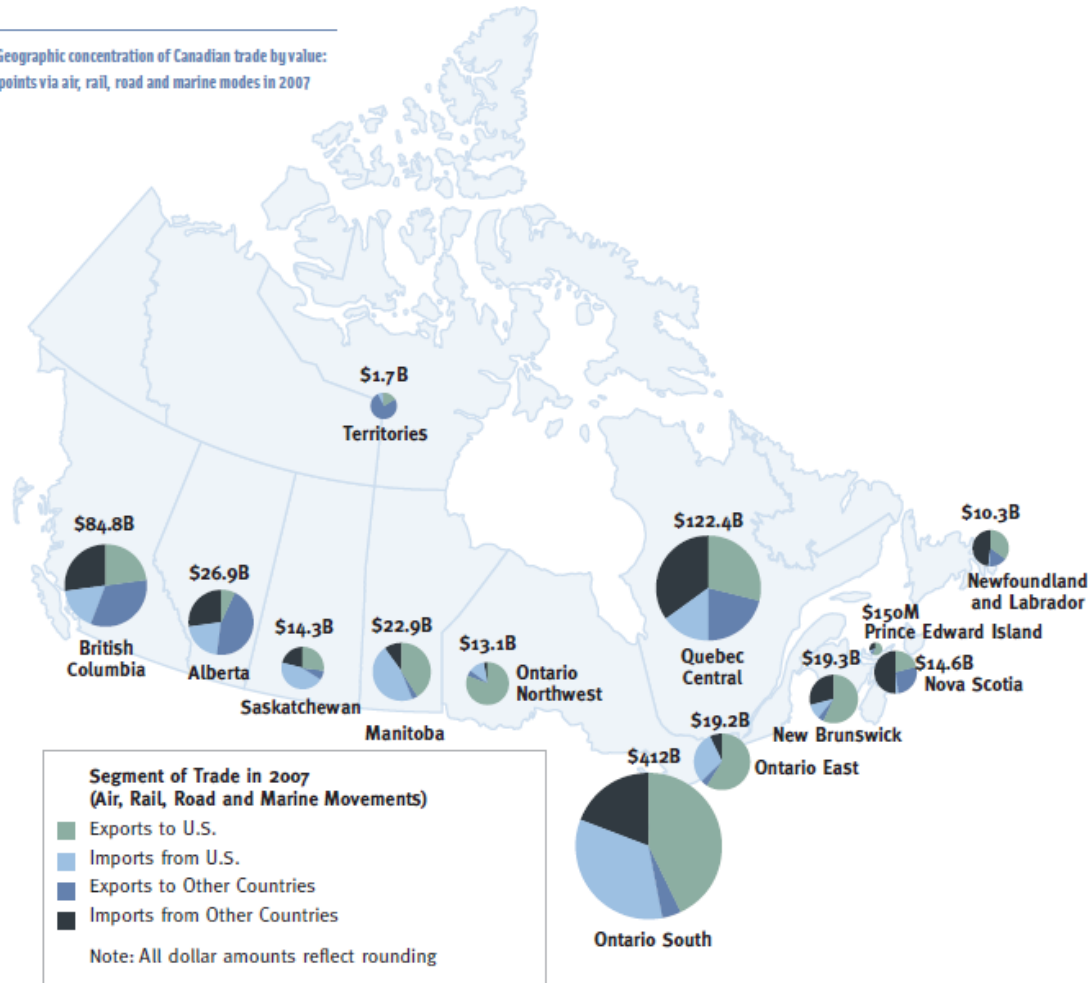


Positioning North America as an efficient, connected and **competitive** Global Region . . .

NASCO



Figure 3 – Geographic concentration of Canadian trade by value: entry/exit points via air, rail, road and marine modes in 2007



As a supplier of food, resources and products to the world !



## Calgary Regional Partnership (CRP)

- Initiated voluntarily by municipalities in 2000
  - created a legal entity in 2004
  - Calgary has always been a strong and active partner
  - decision-making is democratic
- Focused on Regional . . .
  - Land Use Planning and Growth Management (*Calgary Metropolitan Plan to 2076*)
  - Economic Prosperity – positioning the Calgary Region for the future
  - Watershed protection and environmental planning
  - Transit service (busses begin rolling in 3 weeks)
  - Transportation Planning and Priorities
  - Governance
- Soon to become a legislated *Growth Management Board* in Alberta in 2017.

## Key Partners:

- *Van Horne Institute* – developing research, strategy, conferences
- City of Calgary and Calgary Economic Development
- active municipalities – planning, marketing, infrastructure
- YYC – Calgary International Airport – air freight, marketing
- Educational institutions – Universities, Technical School (SAIT), Colleges
- *Calgary Logistics Council* – forum for industry and logistics stakeholders
- Other economic regions in Alberta (Regional Economic Development Alliances - REDAs)
- Province of Alberta – Economic development; transportation planning; infrastructure
- Other MetroRegions (*Collaborate to Compete* conferences) – Winnipeg, Edmonton
- NASCO – staying aware of broader strategies for goods movement and manufacturing



### Regional initiatives:

- *2008 Regional Transportation and Logistics Strategy (with the Van Horne Institute)*
- *10 Year Calgary Region Economic Development Strategy (2009)*
- *Active Inbound Marketing program (Square One) – blogs, podcasts, webinars, e-books*
- *Calgary Region Foreign Trade Zone (2015) – co-led with Calgary Economic Development*
- *Regional transit system – connecting labour to jobs – launches October 3, 2016*
- *Region-wide Transportation Priorities (2016) – incorporating Goods Movement priorities*
- *Region-wide Goods Movement Strategy (2016) with City of Calgary*
- *Port of Prince Rupert – conference on Export/Import opportunities for Southern Alberta*