

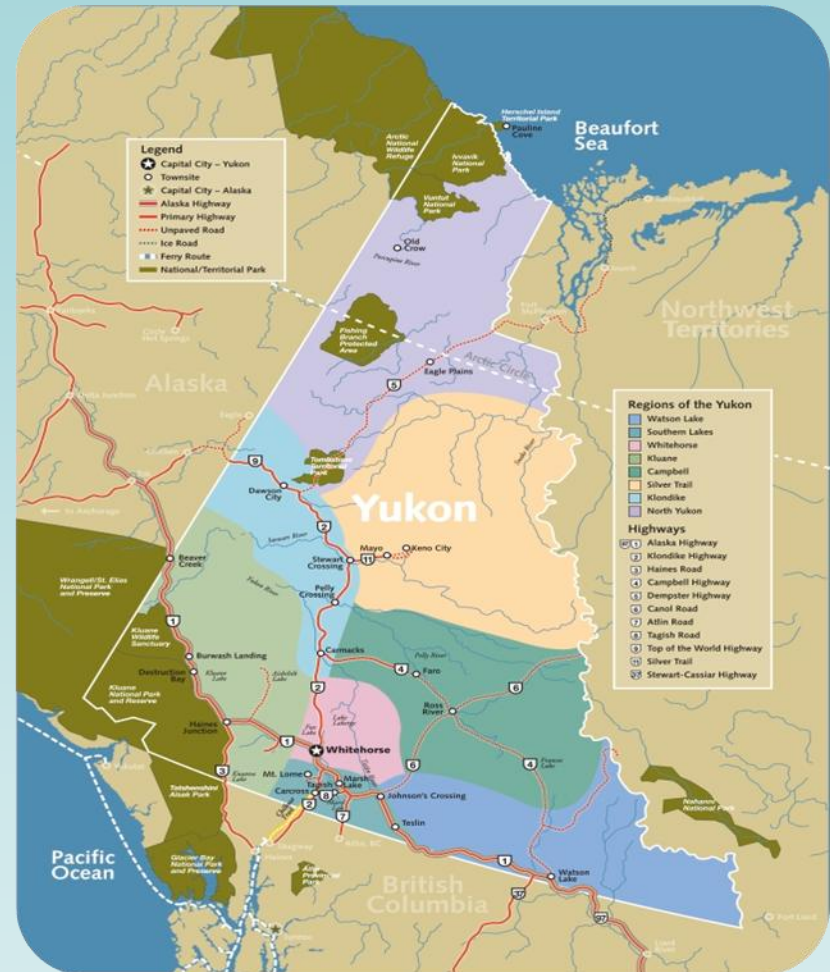
YUKON

Economic Development

ABOUT YUKON



- Yukon's geographical area is 482,443 km²,
- Five per cent of Canada
- Population of almost 35,000 distributed among 18 communities



YUKON IS CONNECTED



- Access to three deep water, ice-free ports
- Extensive broadband communications network
- Over 98 per cent of Yukoners have access to broadband Internet and every community has cell phone service

YUKON IS CONNECTED



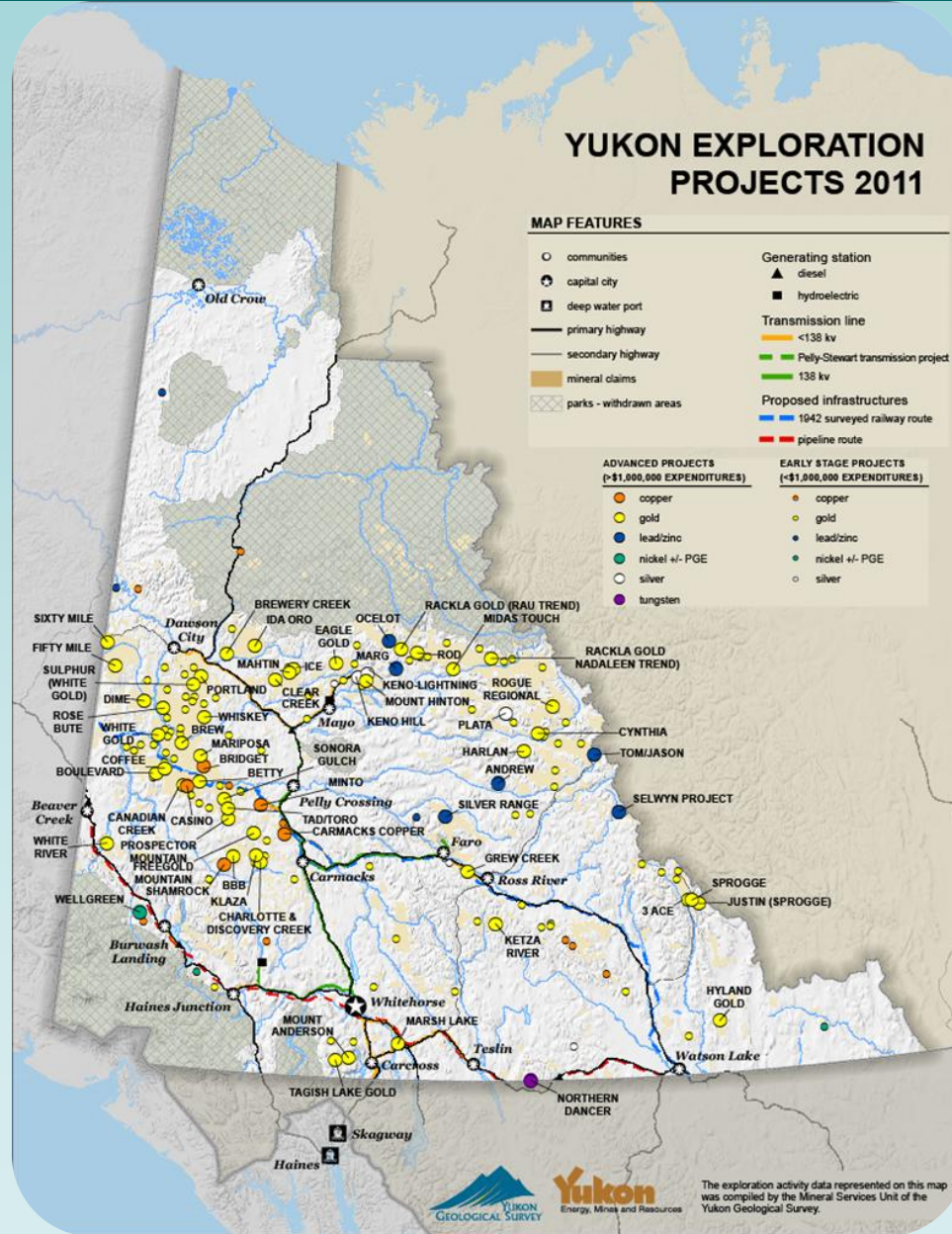
- Yukon is connected by a 4,700 km all-weather road system, extending from British Columbia to Alaska
- International Airport in Whitehorse and 10 community airports



YUKON – WHAT'S HAPPENING



YUKON – WHAT’S HAPPENING



MINERAL POTENTIAL



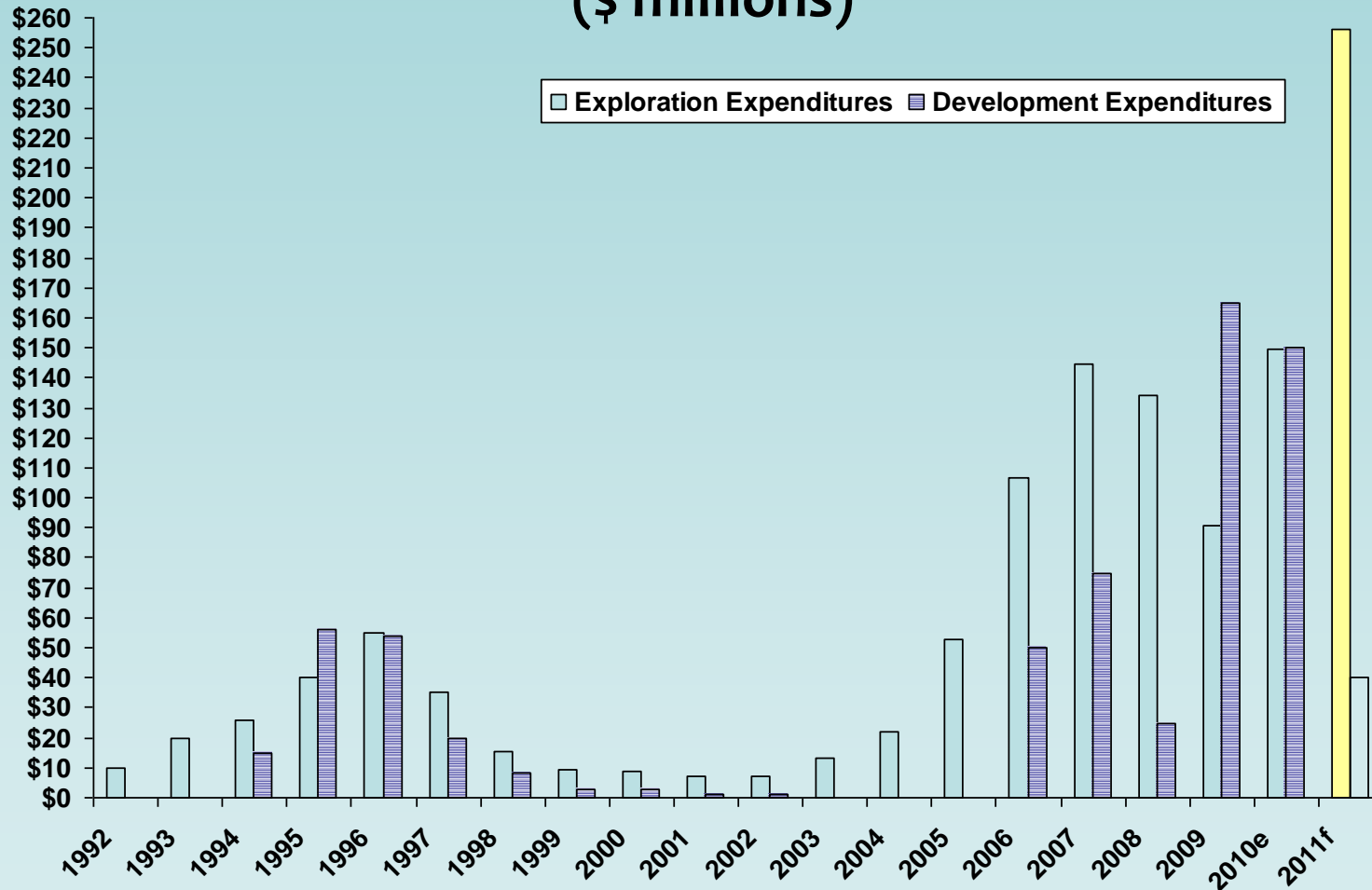
- Modern Exploration Since 1965
- Field Season May-September
- Grossly Under-explored
- Expansion of Existing Deposits
- Record number of new quartz claims staked in 2011



MINERAL EXPLORATION & DEVELOPMENT



Yukon Mining Exploration & Development Expenditures (\$ millions)



MODERNIZED REGULATORY FRAMEWORK



- Regulatory streamlining
- Environmental and Socio-Economic Assessment
 - YESAA
- Yukon Water Board
- Quartz Mining License



YUKON FIRST NATIONS



- 11 of 14 First Nations have Final and Self-government Agreements
- First Nations have resource ownership on settlement lands
- Many examples of cooperation and financial participation in mining, tourism and other business-related projects



FOREIGN DIRECT INVESTMENT ATTRACTION



- Yukon Zinc's Wolverine Project
- Selwyn Resources & Yunnan Chihong Zinc and Germanium Co. Ltd.
- New Pacific Metals Corp.
- China Mining Resources Group Ltd.
- Korea Zinc Co. Ltd.
- Northern Cross and CNOOC
- Yukon Gold Mining Alliance



SUPPORTING SUCCESS



- ✓ Ports
- ✓ Rail
- ✓ Roads
- ✓ Energy
- ✓ Training
- ✓ Policy
- ✓ First Nations
- ✓ Telecommunications



RESOURCE ROADS vs. AIRSHIPS



- Capital vs. O&M
- Logistical Flexibility
- Inbound/outbound Ratio
(Base vs. Precious Metals)
- Point Source vs. Multiple Origin
- Environmental Imperatives



FOR FURTHER INFORMATION



- investyukon.com
- miningyukon.com
- economicdevelopment.gov.yk.ca
- economics.gov.yk.ca

