CANADIAN NURTH

2013 Northwest Transportation Conference

Steve Hankirk - President Yellowknife, NT October 29, 2013



CANADIAN NORTH

seriously northern PP>%C%DFPC^ccc^b ilaa ukiuqtaqtumiut ilumum nunavialukput

- Serving the North for more than 80 years
- 100% Northern-owned (NorTerra)
- Diversified business model
- Transporting passenger and cargo to/from and within NWT & Nunavut
- Key role in transporting medical passengers as well as food and mail into the communities
- Social component to community air service





- Edmonton and Ottawa "Southern" entry points
- Yellowknife and Iqaluit Northern hubs
- Community Air Service networks
- Premier inflight amenities for passengers
- Aurora Concierge Frequent Flier Program
- Significant community involvement





Northern Challenges

- Gravel runways and infrastructure
- Flexing capacity needs
- Weather, weather, weather
- Changing runway conditions
- Fuel availability
- Isolated communities
- Thin markets
- One-way air cargo traffic
- People resources

- Entry points and hubs are vulnerable to poaching of traffic by southern carriers
- Stimulation of traffic on northern routes has proven to be minimal with small leisure segment



Strategic challenges:

- Resolving infrastructure deficiencies
- Northern airport & regulatory challenges (e.g. RESA)
- Sharing of infrastructure and equipment costs



Pangnirtung, Nu.

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Quyanainni Mahsi Cho

Qujannamiik Nakuqmiik Koana Thank you,