



Amtrak and Intermodal Connectivity:
for the Enhancing Intermodal Passenger Travel in
Canada Workshop: May 31 - June 1, 2012

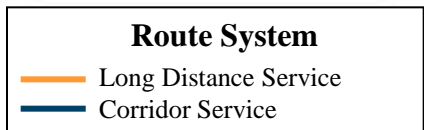
Bill Sheridan

About Amtrak

- Amtrak is America’s Railroad®[®], the nation’s intercity passenger rail service and its high-speed rail operator.**
- A record 30.2 million passengers traveled on Amtrak in FY 2011 on more than 300 daily trains – at speeds up to 150 mph (241 kph) – that connect 46 states, the District of Columbia and three Canadian Provinces.**
- Amtrak operates intercity trains in partnership with 15 states and contracts with 13 commuter rail agencies to provide a variety of services.**



The Amtrak Network



Intermodal Connectivity Goals

Increase rail trips through better utilization of intermodal transportation options.

– Short term:

- increase rail trips using existing intermodal options through effective scheduling and marketing.
- Partner with route planners such as “Google Transit” to raise awareness of public transportation and to attract new riders.

– Longer term:

- Develop research, analysis and demand forecast models to encourage the development of new intermodal assets.

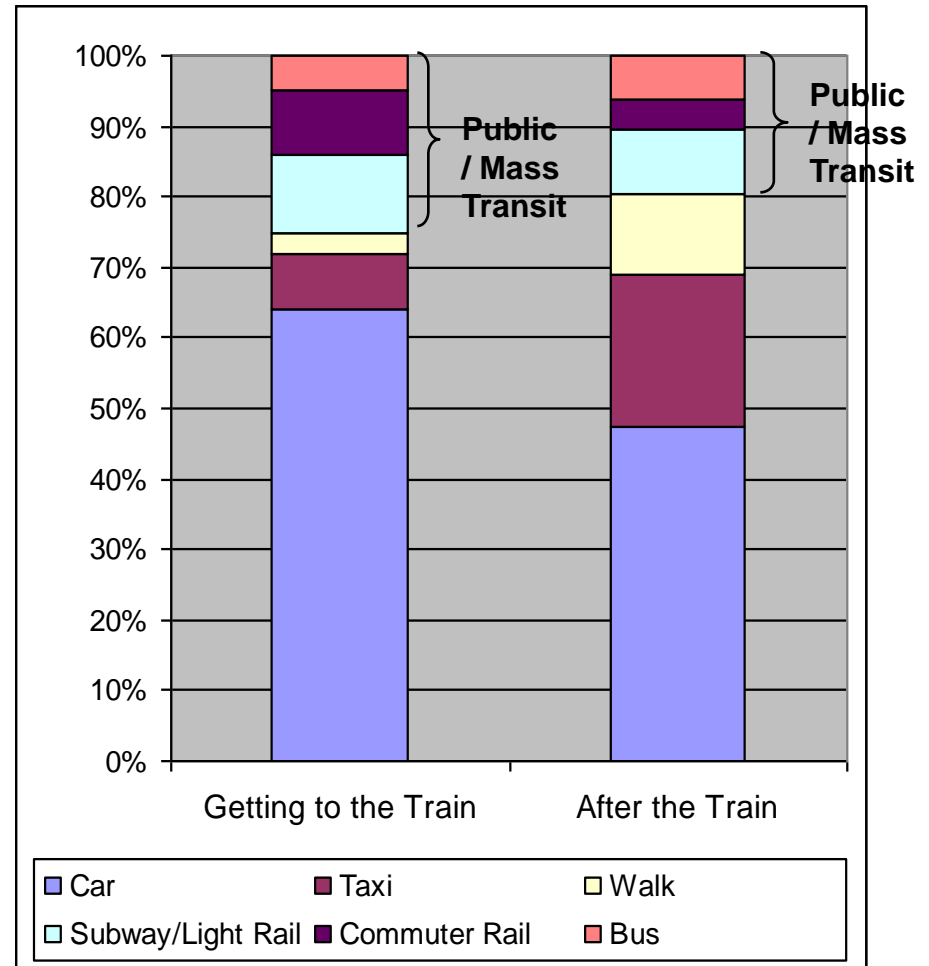
January 2011 Intermodal Connectivity Research

- **Amtrak contacted 11,000 customers to measure:**
 - How Amtrak customers access Amtrak stations (how they got to the trains), and
 - How they egress from the Amtrak station (what they used for transportation when they got off the train)
- **Objective**
 - Establish baselines against which to measure future shifts in customer behavior.



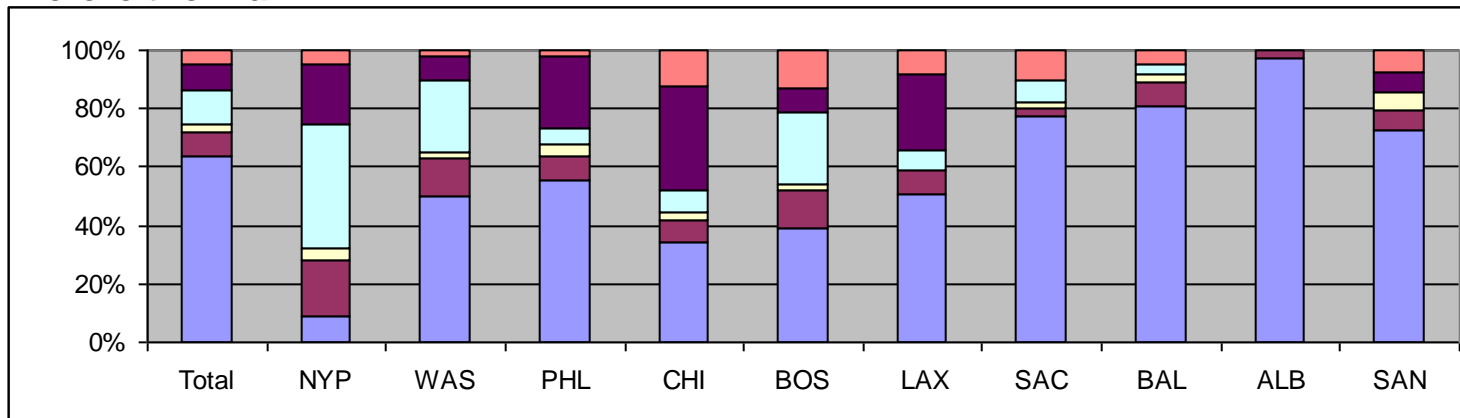
Many Customers Already use Public/Mass Transit

- Cars (private or rental) are the dominant mode for traveling to the station (64%) and from the station (46%)
- Public/ Mass Transit options (Subways/ Light Rail, Commuter Rail and Bus) makes up 25% of the mode to the station and 20% from the station.

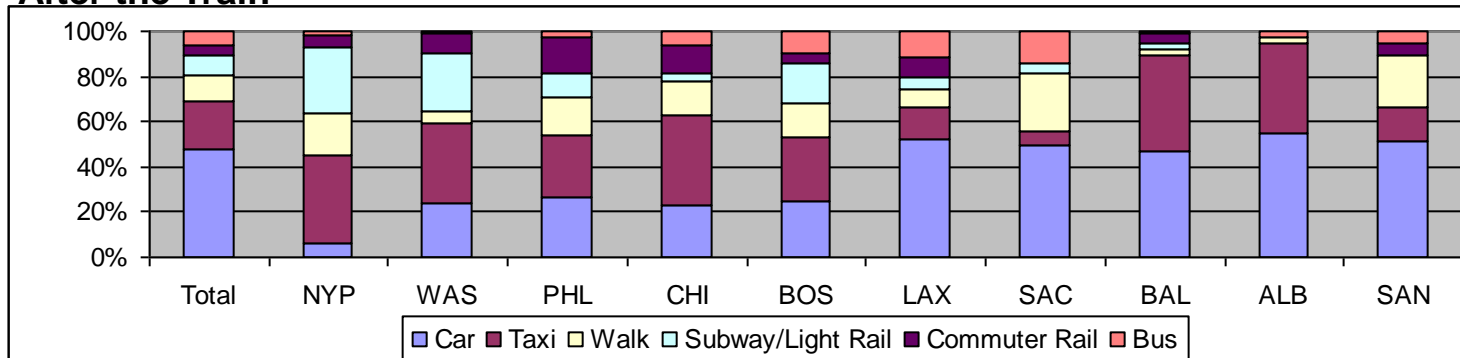


Intermodal Connectivity for Major Cities

Before the Train



After the Train



- Car is dominant, but less prevalent in our larger stations, especially as a mode after the train.
- Walking is much more prevalent after the train, especially at, Sacramento (SAC) and San Diego (SAN).

Destinations with viable non-car intermodal options and/or attractions within walking distance are more conducive to train travel.

Use of Public / Mass Transit Varies by City

Getting to the Station

• High Public / Mass Transit Usage

New York City	68%
Chicago	57%
Boston	46%
LA	42%
Washington	36%
Seattle	36%

• Low Public / Mass Transit Usage

Albany	0%
Lancaster	1%
Providence	2%

Leaving the Station

• High Public / Mass Transit Usage

Emeryville (San Francisco)	48%
New York City	36%
Washington	35%
Boston	32%
Philadelphia	40%
LA	26%

• Low Public / Mass Transit Usage

Lancaster	2%
Harrisburg	3%
Albany	3%

Intermodal Connectivity: Unanswered Questions

- **Distances to and from the rail station**

- How do distances impact consideration of rail travel?
 - Distance from trip origin to the origin station
 - Distance from origin station to the destination station
 - Distance from the destination station to the final destination
 - Distance from the origin to the destination

- **Trip purpose and other segmentation aspects**

- Which customer types are more likely to consider rail travel? Which are less likely?
- Which customer types/segments are more open to intermodal options?
- Do the sensitivity to distance vary by customer type/segment?
- Is geographic region another variable that impacts rail consideration?

- **Demand modeling**

- Can we better forecast the demand impact of intermodal options?

Intermodal Connectivity: Next Steps

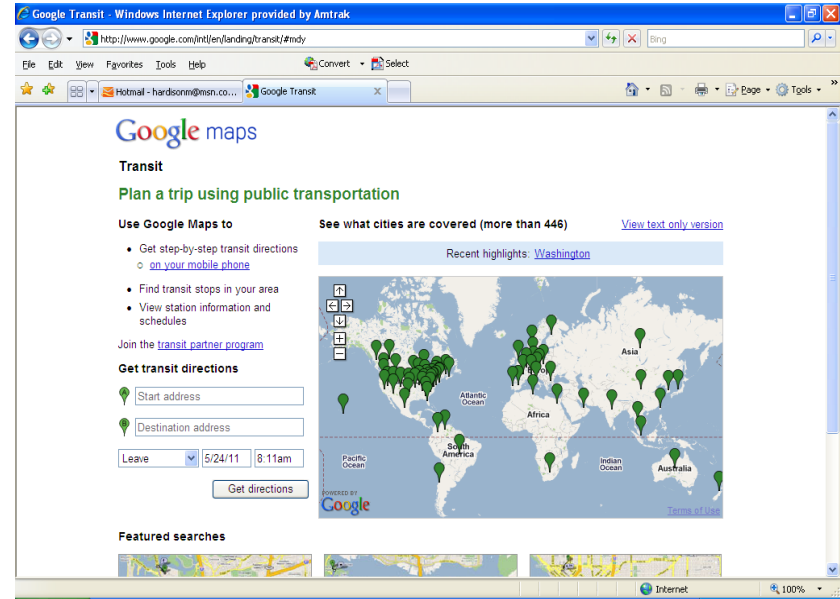
- **Analysis of distance between residence, origin station and destination station**
 - Identify origin leg on round-trip Amtrak trips
 - Calculate distance from residence to origin station and to destination station
 - Determine probability distributions of trips by distance to station
- **Combine Intermodal and Segmentation market research**
 - Use market research to segment the population into meaningful groups that are distinctively different (attitudinally, behaviorally and/or demographically).
 - Determine access and egress mode used to get to and from the station, and the distance of each leg.
 - Identify intermodal patterns and distances traveled by segment.

Final Objective: Increasing demand

- **Identifying where/when we have seats to sell**
- **Determine which customer types/segments are likely to travel between targeted markets**
- **Identify intermodal assets that are being used**
- **Use segmentation research results to create an effective marketing campaign for the targeted segments**
- **Implement**
- **Measure results**

Google Transit Program Background

- **“Google Transit” Launched in 2005 as a Public Transport Route Planner**
 - Free service through Google Maps
 - Includes all public ground transportation types, e.g., bus, subway, and rail
 - Includes walking less than a mile between connections
 - Extensive U.S. coverage as well as overseas
 - Supports 40-plus languages and provides access for the visually impaired
- **Google’s Objectives**
 - Raise awareness of public transportation to attract new riders
 - Help travelers discover new routes
 - Improve connectivity between multiple transit types
 - Decrease traffic congestion and negative environmental effects while increasing mobility
 - Provide trip planning on both desktop and mobile devices



Amtrak Benefits

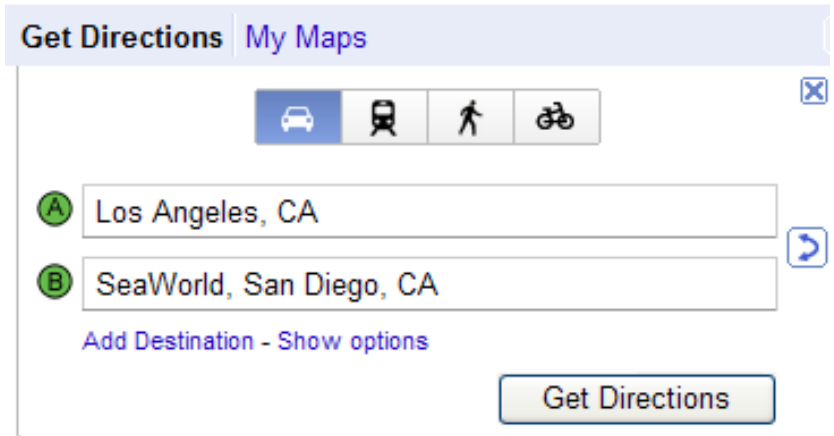
- No cost to Amtrak (after start-up) for international presence
- Supports corporate goals of connectivity and green travel
- Promotes awareness of Amtrak services to a broad audience
- Increases website traffic since a link to Amtrak.com appears when Amtrak is presented as a travel option
- Once fully automated, requires only minimal resources to maintain



Amtrak Benefits (continued)

In FY11, through Google Transit we received:

- 199,000 referral visits (total traffic from their site to ours)
- \$334,000 in ticket revenue
- 3,644 bookings
- 4,800 riders





Where Do We Go From Here?

- **Integrate Google Transit on Amtrak.com**
 - To offer ways for customers to find transit to/from Amtrak without leaving Amtrak.com
- **Capitalize on ITA, if possible**
 - Google recently acquired ITA Software – a tool behind web travel sales systems such as Orbitz
 - Amtrak will track and look for ways to integrate with ITA to cover all possible Google opportunities