

Air-Rail intermodality now made easy and seamless with AccesRail 9B

Denis Grenier
VP Business Development



Our demonstration today...



- Seamless purchase, booking and ticketing for air-rail
- How railways and airlines manage to implement without large infrastructure investments



But first, who are we?



- AccesRail Inc.
 - A company owned by ACP Marketing, SJ and NSB
- The concept was developed in 1994
- For the purpose of GDS distribution on the primary screen display
 - We wanted rail to be present alongside airlines
 - Where travel agents spend most of their time



We listened to travel agents



And...delivered what they wanted

"A SEAMLESS BOOKING, TICKETING AND
SETTLEMENT EXPERIENCE FOR
RAIL AND THE POSSIBILITY TO EASILY
COMBINE THE RAIL SEGMENT WITH THE AIR
SEGMENT"



Why was that so important?



- Travel Agents were and are still responsible for most airline sales
- They are familiar with the process of selling air but rail was often seen as a special case
 - Only few were selling rail
 - Within Agencies, only a few agents would be familiar with rail
- We wanted to capture the full potential of 120,000 worldwide Travel Agencies for Rail



Being present on the GDS primary screen display meant...



- Instant access to all IATA accredited travel agents
 - Today 120,000 travel agencies worldwide
 - Web agencies (B2C) powered by various GDS
 - Opodo, Expedia, Travelocity, etc
- A good opportunity to growth domestic sales
- More visibility and sales for rail on international markets



Benefits for travel agents



- Possibility of increased revenues new business
- No need for special:
 - Training
 - Ticket stock
 - Back office procedures

And...

- Settlement process...
- Rail becomes seamless with airline sales



The turning point



In 1998 AccesRail became an airline on tracks

- We obtained our IATA carrier code 9B
- We obtained our IATA accounting code 450

FROM THAT POINT ONWARDS WE OPERATE EXACTLY LIKE AN AIRLINE ON THE GDS



Our vision



- It is difficult and costly for any railway to entertain doing this integration on its own
 - Rail expertise and air expertise is difficult to find under the same roof
 - You need intimate knowledge of both realities to become a "railway - airline" on the GDS
- Hosting many railways under the same roof helps reduce costs but also:
 - Develop a meaningful voice to penetrate the airline world i.e. IATA,GDSs, BSPs, etc



AccesRail an alignment of forces



- All Partner Railways share the same expertise
- All Partner Railways share the same infrastructure
 - Filing and messaging systems
 - Help Desk
 - Settlement
 - Negotiations with GDSs
- All Partner Railways share a similar airline standard



AccesRail partners today

















KYUSHU RAILWAY COMPANY



MICHIGAN'S LUXURY MOTORCOACH CONNECTION TO AND FROM DETROIT METRO AIRPORT

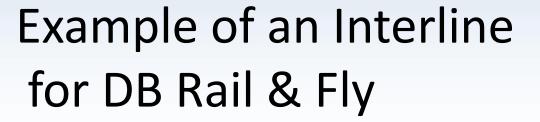


Different railways – Different purposes and Objectives



- Some want to compete with airlines
- Some want to cooperate with airlines
- Some want to complement airlines
- Some want their railway passes to have more visibility and distribution
- Some are interested in promoting their point to point offerings
- Some, like DB, have developed a specific Air-Rail product for the GDS environment







Air segment

9B Rail Segment:

participating railways are presented under the AccesRail carrier code "9B" --- RLR --RP/LON9B1100/LON9B1100 CR/RM 270CT11/1828Z 694HDK

1.SMITH/JOHN
2 LH5481 Y 22NOV 2 YULFRA HK1 1730 0700+1 *1A/E*
3 9B3017 Y 23NOV 3 FRAQYG HK1 TN 2000 2100 E*
4 AP YUL + 514 733 5247 - ACCESSRAIL INC. - A
5 TK OK270CT/LON9B1100
6 SSR MAAS 9B KK1 TKT PICKUP NBR 6270492 OBTAIN TICKET PRIOR
BOARDING TRAIN FROM SELF SERVICE MACHINE/S3
7 SSR OTHS 9B HK/ PSGR INFO TO PRINTOUT SEE
WWW.BAHN.DE/RAILANDFLY
8 SSR OTHS 9B HK/ TICKETS CAN ONLY BE PRINTED 72 HOURS PRIOR
TO EACH DEPARTURE



Example of a Code Share with KLM



Code Share

* *	AMADEUS .	AVAII	AB	LIT	ΓY -	- Al	1 *:	* Z1	WE CENT	RAL RA	AIL	WAY.BE	56 TH 2	2DEC	0000
1	DL:KL6048	<mark>J</mark> 9	C9	D9	19	Z 9	Y 9	В9	/DTWEM	AMS		2205	1220+1E0/ <mark>767</mark>		
		М9				L9	Q9	T9	N9 R9						
	:KL2975	J 9	C9	D9	19	Z9	¥9	Α9	/AMS	ZWE		1431+1	1528+1EO/TRN	TR	11:23
		B9	М9	U9	К9	Н9	L9	Q9							
2	DL:KL6052				16				/DTWEM	AMS		1600	0555+1E0/333		
						_									
	:KL2965	J9		D9	19	Z9			/AMS			0831+1	0928+1E0/TRN	TR	11:28
		В9	М9	U9	К9	Н9	L9	Q9							
3	DL:KL6048			D9		Z9			/DTWEM	AMS		2205	1220+1E0/ <mark>767</mark>		
		М9		K9	Н9	L9			N9 R9						
	:KL2977	J9		D9	19	Z9						1531+1	1628+1EO/TRN	TR	12:23
١.		B9		U9		Н9		_	T9 E9 I		G9		0555.480/000		
-	DL:KL6052				16				/DTWEM	AMS		1600	0555+1E0/333		
	*** 00.00					_							4000.470/701		40.00
	:KL2967	J9		D9	I9	Z9			-			0931+1	1028+1E0/TRN	TR	12:28
l.	DI - WI 6040		M9		K9	H9	L9	_	T9 E9 I		GS		00051480/000		
=	DL:KL6042	J9	C9	D9		Y9		M9	/DTWEM	AMS		1800	0805+1E0/333		
	:KL2971	J9	K9	H9 D9	L9	Q9 Z9	T9 Y9	80	/ NWC	2115		112111	122011F0/TDM	TD	12:28
	:KL29/1	B9	M9	II9	K9	H9	19 L9	09	/AMS T9 E9 I	ZWE N9 R9		1131+1	1228+1EO/TRN	IR	12:20
		99	пэ	09	КЭ	119	пэ	Δ3	19 E9 I	NO RO	95	,			

TRN: Train portion from Amsterdam to Antwerp



Example of a stand alone rail sale where rail & air compete



AMS - BRU

Flight	Departs	Time	Arri ves	Time	Duration	Туре	Classes	Access	Irregular!ty
9B 9310 (e)	AMS (-)	06:31	ZYR (-)	08 :10	1:39 (1)	TRN	J9 Y9	S/A	
KL 1721 (e)	AMS (-)	06 : 50	BRU (-)	07:40	0:50		J9 C9 D9 19 Z9 09 Y9 X9 B9 M9 U9 K9 H9 L9 Q9 T9 E9 N9 R9 G9	1A S/A	
^h 9B 9318 (e)	AMS (-)	08 : 31	ZYR (-)	10:10	1:39 (1)	TRN	J9 Y9	•	
KL 1723 (e)	AMS (-)	09:20	BRU (-)	10:15	0:55	F70	J8 C6 D6 13 Z6 O4 Y9 B9 M9 U9 K3 H3	1A	
9B 9322 (e)	AMS (-)	09:31	ZYR (-)	11 : 10	1:39 (1)	TRN	J9 Y9	S/A	
9B 9228 (e)	AMS (-)	10:07	ZYR (-)	12 :40	2:33 (1)	TRN	M9 C9	S/A	
9B 9232 (e)	AMS (-)	11:07	ZYR (-)	13 :40	2:33 (1)	TRN	M9 C9	S/A	
9B 9330 (e)	AMS (-)	11:31	ZYR (-)	13:10	1:39 (1)	TRN	J9 Y9 B9	S/A	
9B 9236 (e)	AMS (-)	12 07	ZYR (-)	14 :40	2.33 (1)	TRN	м9 с9	S/A	



All these options are available... NOW



- We make the railway e-ticket solution compatible with the Airline primary screen display
- We support their
 - Ticket on departure (TOD) solution
 - Home print solution
 - Onboard check in process
- We have implemented a number a variations to satisfy our various Partner Railways needs



The AVIANCA-RENFE recent interline implementation

- Madrid Barcelona
- •Madrid Zaragossa
- •Madrid Valencia
- Madrid Alicante
- •Madrid Malaga
- ·Madrid Cordoba
- •Madrid Cadiz
- ·Madrid Valladolid
- •Madrid- Sevilla
- Madrid Jerez
- · Madrid- Bilbao
- ·Madrid -Pamplona
- Madrid- St Sebastain
- ·Barcelona Alicante
- ·Barcelona Valencia





AVIANCA-RENFE in a nutshell

- E-tickets are offered worldwide and can be ticketed on AVIANCA (AV)
- PNR must contain both: 9B & AVIANCA segment.
- Refund and cancellations: according to AV fare rules.
- Check-in required in http://www.accesrail.com to obtain Renfe ticket (boarding pass)
- Train Range: 4000-4499
- 9B Booking Classes:
 - · F- Club/Business Class
 - C- Preferente/Butaca Super Class
 - Y Standard Class



Avianca-RENFE Interline process

STEP 1: Travel agent displays availability



Bogota-Barcelona availability display:

AN22MAYBOGBCN/AAV.9B

```
>an22maybogbcn/aav,9b
                        AN22MAYBOGBCN/AAV,9B
                        ** AMADEUS AVAILABILITY - AN ** BCN BARCELONA.ES
                                                                                       20 TU 22MAY 0000
                        ** RZ*RITZ CARLTON HOTEL ARTS 5* CHECK SPECIAL RATES
                                                                               AND PKGS
                        ** SPCL W/END RTS FR 365EUR + 8PCT TAX* BOOK NOW AT >HARZBCNBAR
                             AV 010
                                     C9 J9 D9 Y9 B9 M9 H9 /BOG 1 MAD4S
                                                                                 1415+1E0/330
                                     09 V9 A9 K9
                          IB: AV6242
                                     @1 J1 D1
                                                           /MAD 4 BCN 1
                                                                        1545+1 1655+1E0/320
                                                                                               TR 12:20
                                    C9 J9 D9 Y9 B9 M9 H9 /BOG 1 MAD4S
                                                                                 1415+1E0/330
                                     09 V9 A9 K9
                          IB: AV6078
                                     C1 J1 D1
                                                           /MAD 4 BCN 1
                                                                        1610+1 1725+1E0/320
                                                                                                   12:50
                                    C9 J9 D9 Y9 B9 M9 H9 /BOG 1 MAD4S
                                                                                 1415+1E0/330
                                     Q9 V9 A9 K9
                          IB: AV6084
                                    C1 J1 D1
                                                           /MAD 4 BCN 1
                                                                        1850+1 2005+1E0/320
                                                                                               TR 15:30
                                    C9 J9 D9 Y9 B9 M9 H9 /BOG 1 MAD4S
                                                                                 1415+1E0/330
                                     Q9 V9 A9 K9
RENFE train
                            *9B4160
                                     F9 C9 Y9
                                                            XOC
                                                                  YJB.
                                                                         1800+1 2030+1E0 TRN
                                                                                               TR 15:55
                             AV 010
                                                                         2135
                                     C9 J9 D9 Y9 B9 M9 H9 /BOG 1 MAD4S
                                                                                 1415+1E0/330
                                     Q9 V9 A9 K9
RENFE train
                            *9B4158
                                     F9 C9 Y9
                                                            XOC
                                                                  YJB.
                                                                         1730+1 2040+1E1 TRN
                                                                                               TR 16:05
                                                                         2135
                             AV 010
                                     C9 J9 D9 Y9 B9 M9 H9 /BOG 1 MAD4S
                                                                                 1415+1E0/330
                                     Q9 V9 A9 K9
RENFE train
                            *9B4162
                                     F9 C9 Y9
                                                            XOC
                                                                  YJB
                                                                         1830+1 2115+1E1 TRN
                                                                                               TR 16:40
```

Strategic





PNR must contain both: AV & 9B segments

STEP 3: THE BOOKING IS CREATED IN THE RENFE SYSTEM



STEP 4: TRAVEL AGENT COMPLETES THE ORDER



E-ticket display:

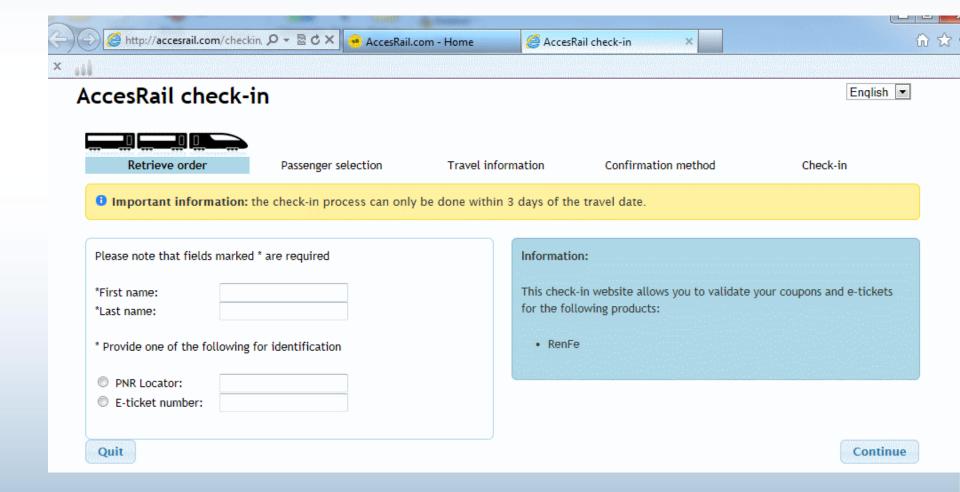
RENFE

```
>) >TWD/TKT134-2445927093
TKT-1342445927093-094
                                                  1A LOC-34FB78
                         RCI-
 OD-BOGBOG SI-
                     FCMI-0
                              POI-SAL DOI-27FEB12
                                                    IOI-00039303
   1.ORDONEZ/JULIO
                               ADT
                                              S I
 1 OBOG AV 9213 B 27FEB 1600 OK BBOOORIR
                                              A 27FEB27FEB 2PC
 2 XCLO AV 0014 B 27FEB 1905 OK BB000RIR
                                                  27FEB27FEB 2PC
 3 MAD
           ARNK
 4 XXOC 9B 4154 Y 28FEB 1630 OK BBOOORIR
                                                  28FEB28FEB 2PC
 5 OXZZ 9B 4145 Y 01MAR 1543 OK QFA00UHR
                                                O1MARO1MAR 2PC
  XOC
           ARNK
 7 XMAD AV 0011 Q 02MAR 1525 OK QFA00UHR
                                                  O2MARO2MAR 2PC
    BOG
FARE
      F USD
                  1791.00
TOTALTAX USD
                  236.65
TOTAL
         USD
                  2027.65
/FC BOG AV X/CLO AV X/MAD Q151.90 9B ZAZ872.00 9B X/MAD AV BOG Q
151.90 615.00NUC1790.80END ROE1.000000
FE REFUND FEE 150USD CHNG FEE 160USD PLUS FARE DIFF/NON END
FP CASH
FOR TAX/FEE DETAILS USE TWD/TAX
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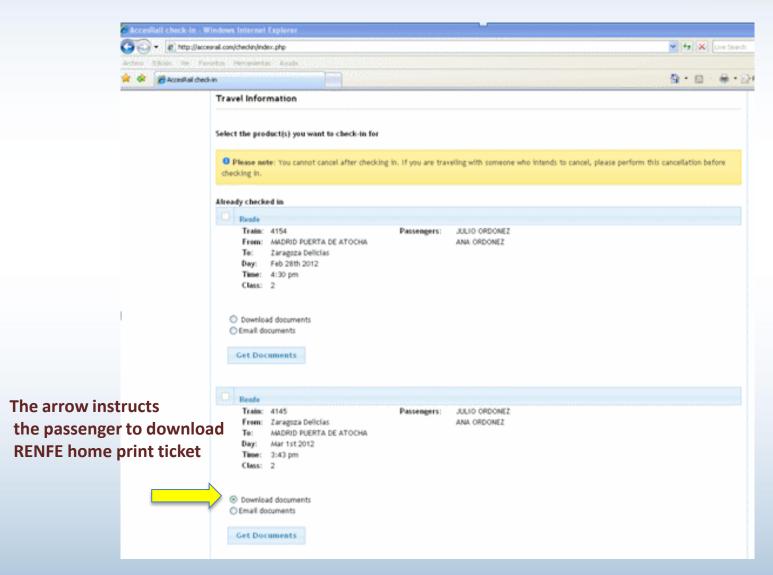








STEP 6: Order retrieval







Example of Renfe ticket:







Document in case of flight delay:

To whom it may concorn:



A quien pueda interesar:	
Avianca informa que su vuelo AV ha sufrido un retraso de: (<u>h</u>	oras:minutos).
Por este motivo, la llegada del vuelo al aeropuerto de	ha sido a las horas del
	Firma y Sello de Avianca

To whomic may concern.	
Avianca informs and confirms that its flight AV	has suffered a delay of:(hours:minutes).
As a result, the flight arrived toairpo	rt aton// (day/month/year).
	<u>Avianca</u> Seal and Signature



We have developed many tools:



- An e-ticketing facility hooked up to all GDSs worldwide
- An airline type check-in facility when a paper ticket is needed
- A departure control system so the railway tickets can be set to flown as per airline standards for settlement



We follow IATA rules for Interline and Code Share settlement

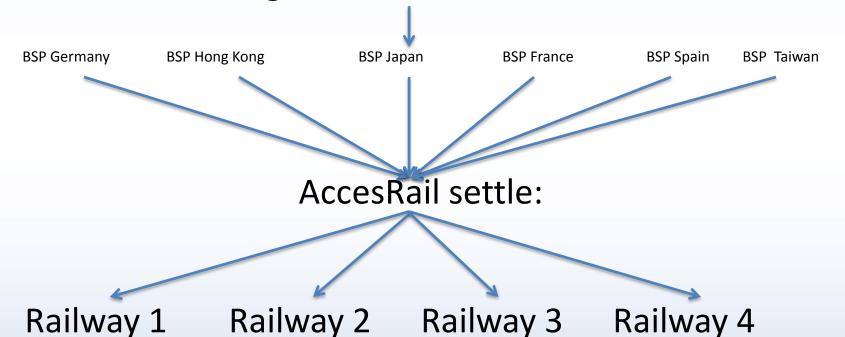


- No need for parallel processes
- No customized expensive settlement solutions
- All rail tickets set to flown are due for settlement as per airline procedures
 - AccesRail bills airlines
 - We provide standard files to airlines as support for our invoices
- Airlines love us for that, and the Railway collect your every dollar!

Settlement with IATA agents



IATA agents settle with IATA BSPs



Strategic Partner

www.accesrail.com

Air realities have changed



- Airlines cannot afford to service all passengers via airports
 - Not economical
 - Environmental concerns
- Airlines need to fill up their long haul flights in the most economical way
- Long hauls are the most profitable routes for airlines
- Airlines are viewing rail as a feeder to their long haul flights
- Airlines are viewing rail as an extension of their network
- Airlines are viewing rail as a global solution to the need for seamless downtown to downtown service



The air-rail opportunity comes with a caution



- Railways need to accept some compromises in order to be present on the primary screen display, and adhere to airline standards on:
 - Settlement timelines
 - Cancellation & refund rules
 - Ticketing time limit
 - Minimum connection times
- All this is possible. It's already been done. It's called AccesRail 9B



More caution



- Airlines also need to compromise:
 - Baggage handling
 - Baggage allowance
 - Transfers to stations from airports and vice versa
- With an open-mind and some creativity all is possible. We have done it!



Most frequent questions by railways



- Is our inventory protected in case of booking cancellations?
- What is the cost of this distribution channel?
- What happens if our train is late and the passenger misses the connecting flight and vice versa?
- Do we need to have checked baggage?



Most frequent questions from airlines



- What are the baggage limitations?
- Who sets the minimum connecting time?
 How will transfers be made?
- What happens to our passengers in case of late flight arrival or incident?
- Can we re-book the passenger with no penalty on the day of departure?
- How will the settlement be done?
- How do we set the commercial agreement?
- Who is responsible for schedule filing?
- Who is responsible for fare filing?



Proposed recipe for success



- Stay focused on your objective and don't listen to providers who have an interest in keeping you where you are.....
 - GDS secondary screen applications
 - Rail+ platforms with no or limited air integration potential
 - Web systems pseudo linking different travel modes together
 - Hardware or equipment companies more interested in selling you their products than actually generating more sales
 - Theoreticians who are looking for the perfect system sometimes to the detriment of profitability



And more...



- Be careful in your business assessment. Don't only focus on costs; look at the potential for increased revenue
- Think what will be good for your company in the long term
- Be part of the airline GDS world not some second class alternative
- Be creative...



....and Finally



AIR – Rail is in reach for your organization You just need to make the right strategic choice





AccesRail 9B

Thank you

