

# Corridor Development

Conference  
The Calgary Region as a transport hub  
November 20th 2014

Arènso Bakker

# Arènso Pieter Bakker

- Dutch
- founding partner in consulting firm **STIG**
- **international consulting**, port & corridor management and development
- BSc Logistics (ing.), Amsterdam
- MSc RE (Economics), Amsterdam
- member of Royal Institution of Chartered Surveyors
- speaks Dutch, English, French, German, (poco) Espanol



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a chain is as strong as the  
weakest link ...





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... but what about this; does this make sense?



**a strong port with no  
hinterland does not make  
sense**

# Mainports: Sea and Air

Europe: 4  
World 14 (total)  
World 6 (intl.)  
World 16 : cargo  
53 million passengers

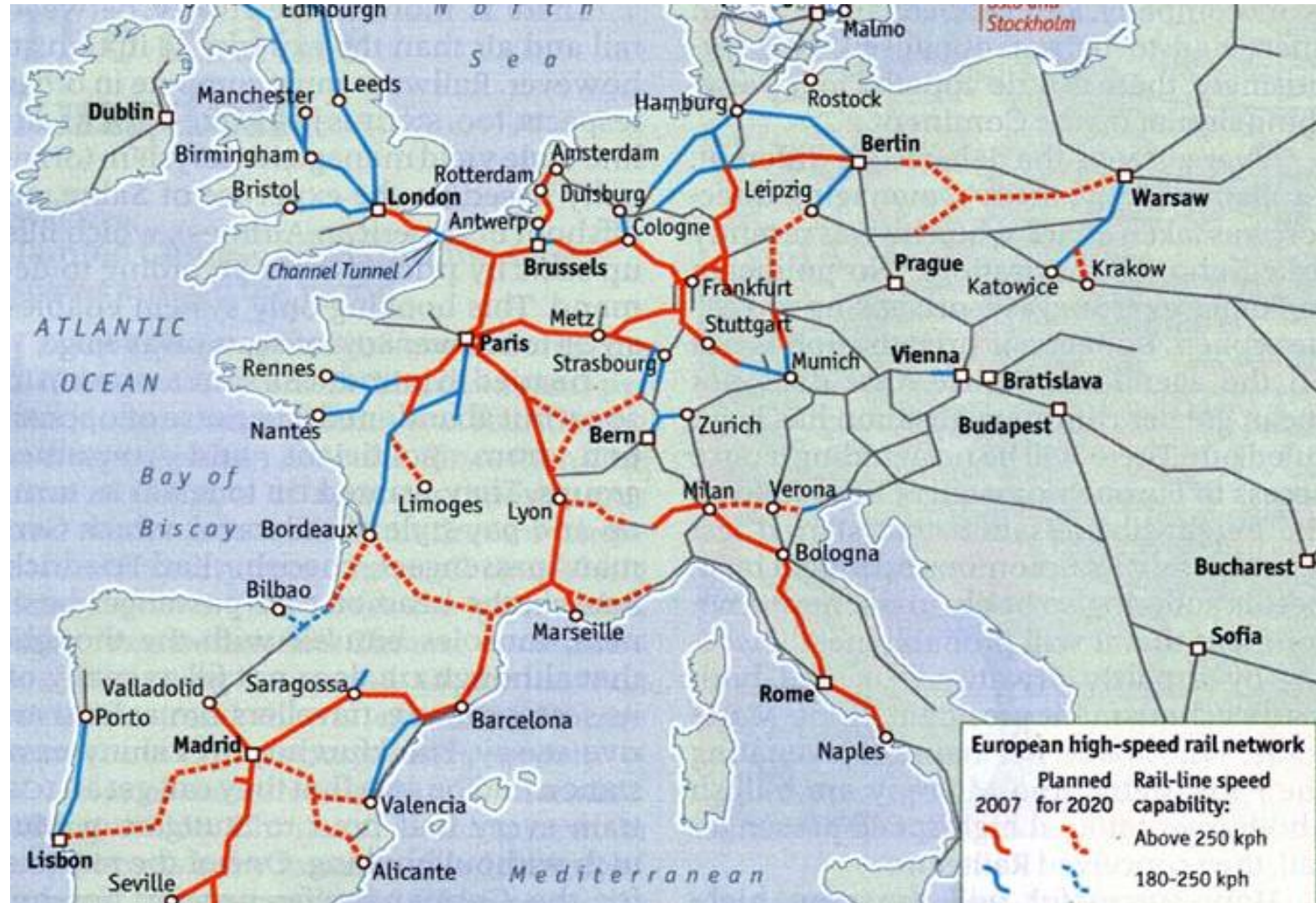


Europe: 1  
World 4  
450 Mton cargo  
11 mln container  
s





# Diverse hinterland network rail.....





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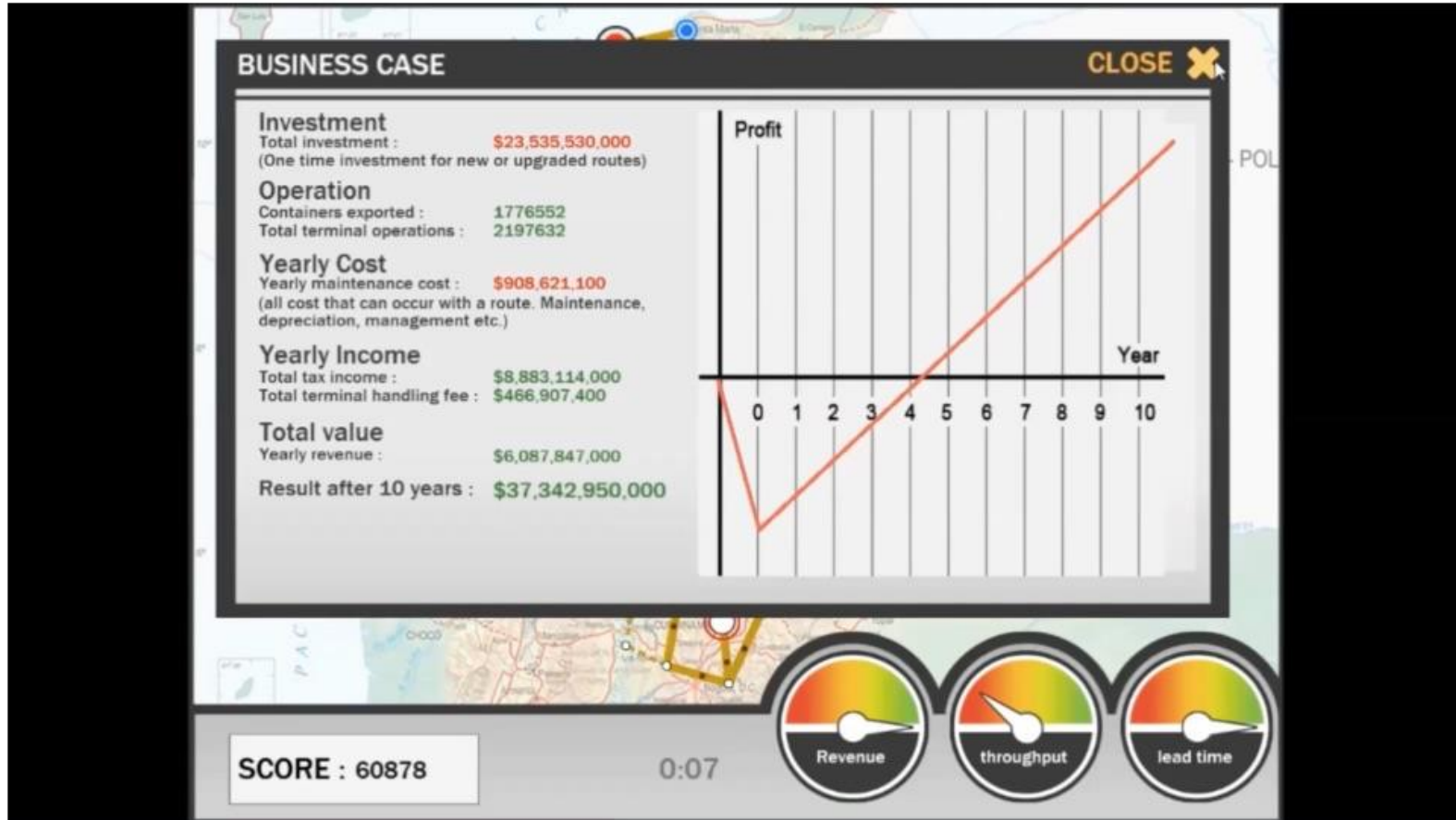
water.....



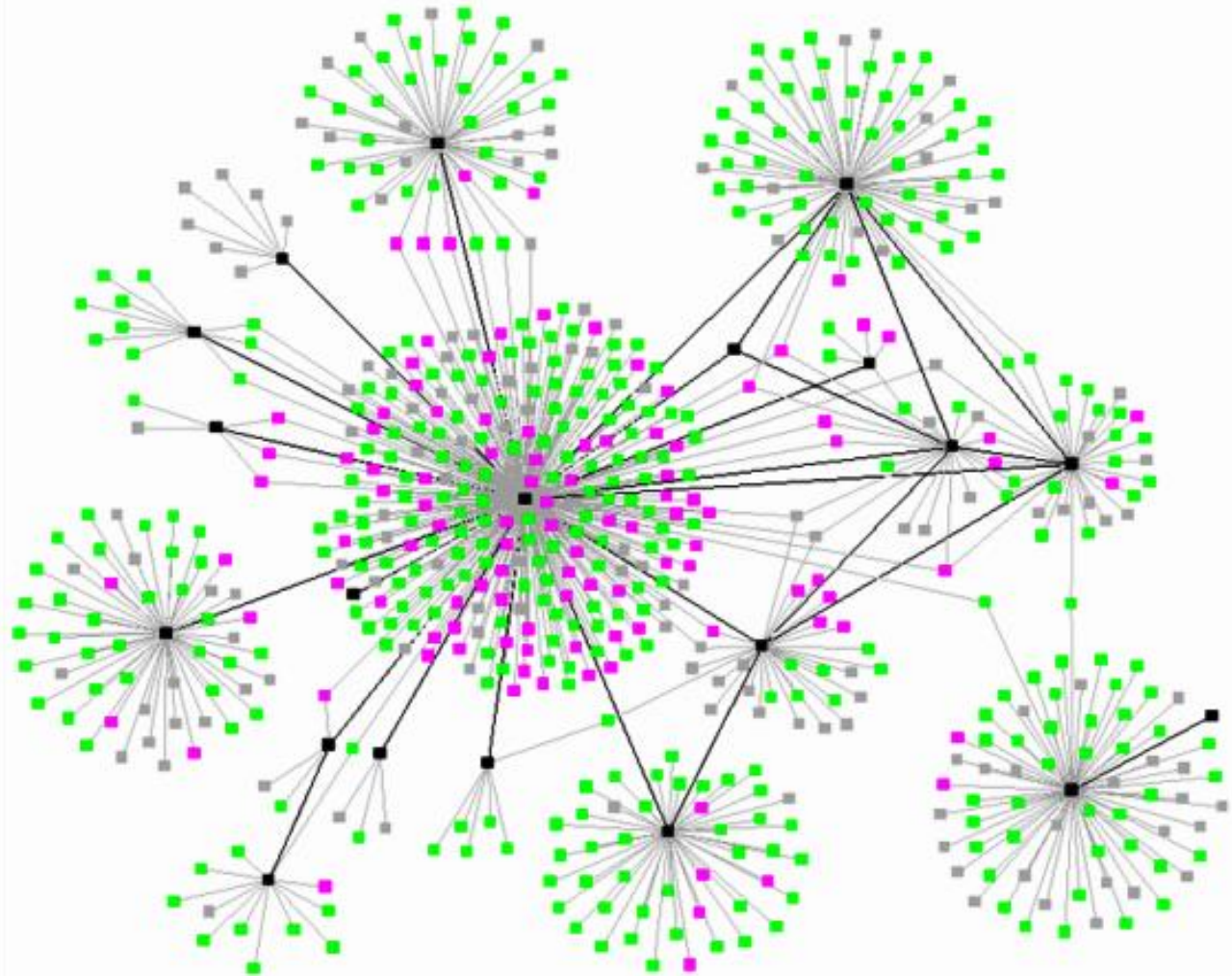


# Colombia game











## The Competitiveness of Global Port-Cities: The Case of Rotterdam/Amsterdam – the Netherlands



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**OECD Regional Development  
Working Papers, 2013/08**

Olaf Merk, Theo Notteboom



**how to compete?**

# push and pull



	pull	push
mainport	flexibility critical mass more destinations	no spase congestion costs
inland port	land price ambition / drive  and ?	extra transport costs hinterland



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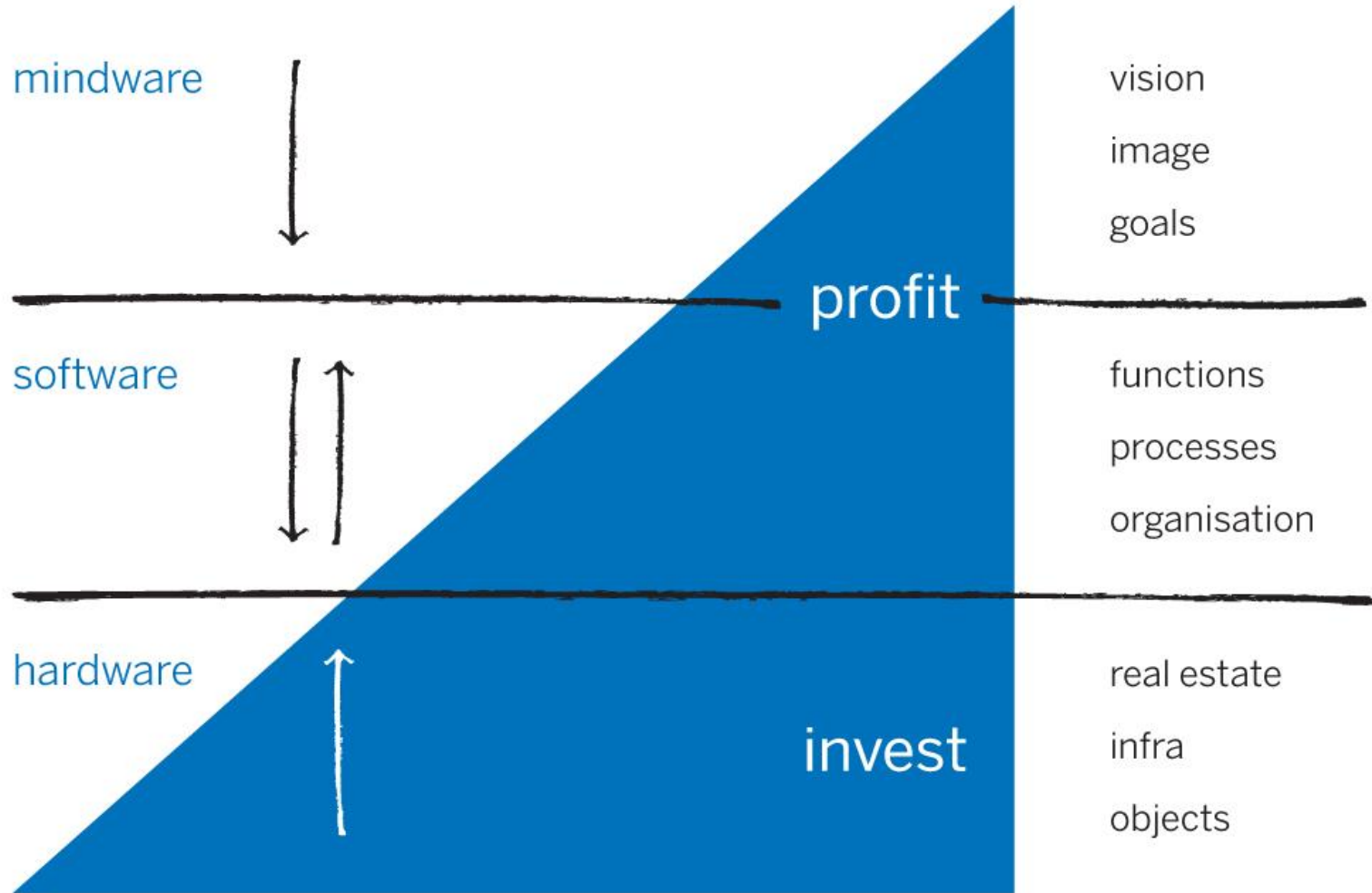
Ontario is pinning its hopes on spending more – specifically, on infrastructure investment. The hope (and it is one economists generally share) is that better infrastructure lifts productivity and thus expands economic growth – breaking the province from the slow-growth vicious circle it looks stuck in otherwise. Still, it is an expensive long-term strategy for a government that has pressing financial problems right now, and total government debt already nearing \$300-billion.

globe and mail 18-11-20

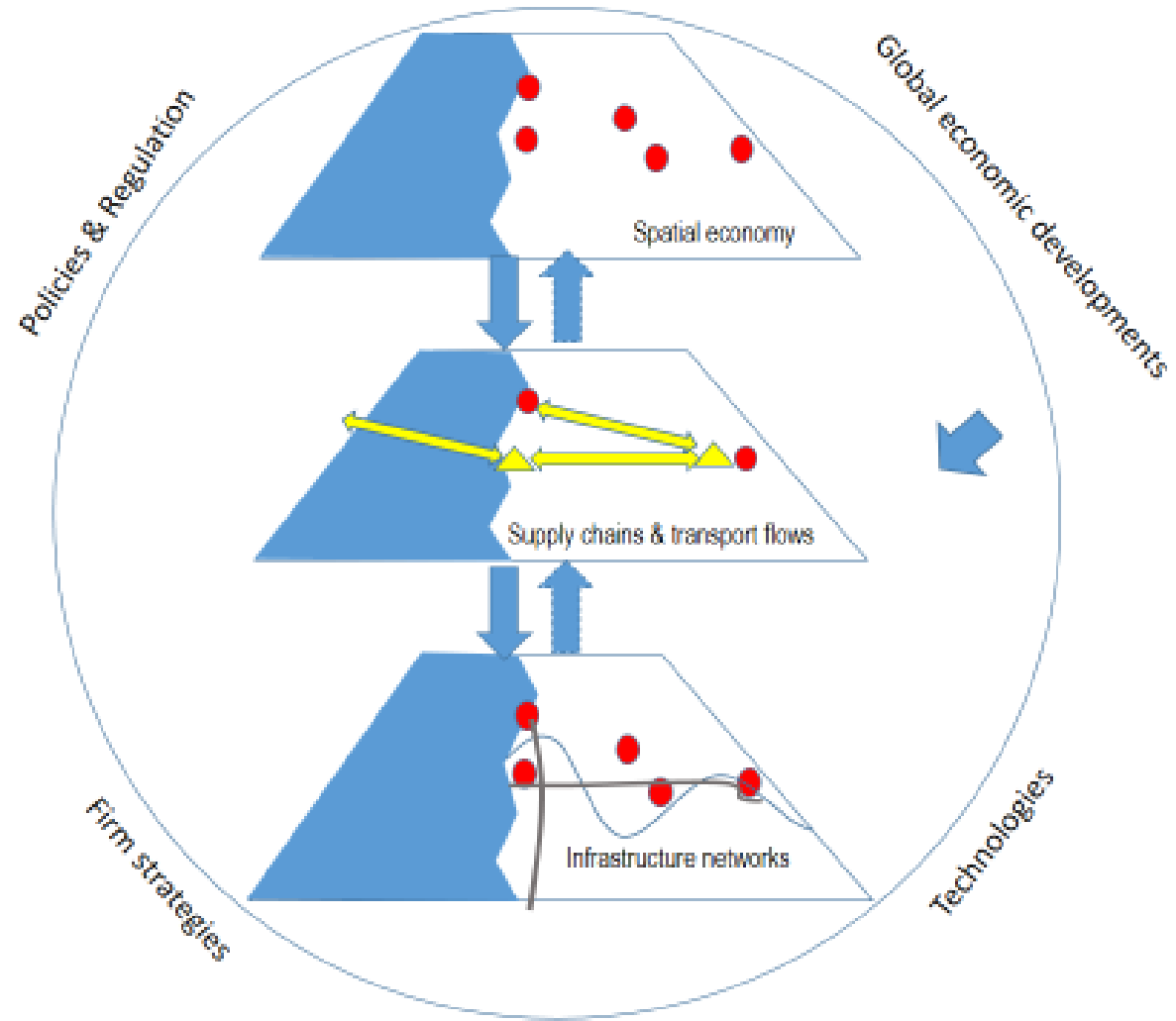
**wishful thinking**



van Eekelen, PRC







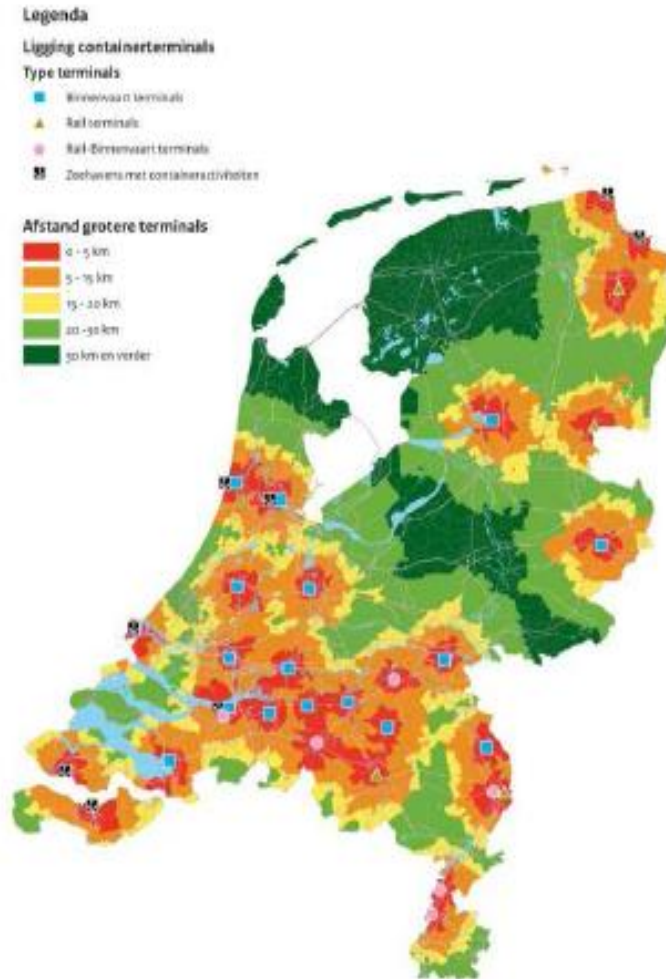
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# Argentina - China





# Netherlands: in the polders





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agro hub





## in general:

- ▶ cluster
- ▶ knowledge
- ▶ ambition/vision
- ▶ infra  
(preconditional)
- ▶ price land
- ▶ tax
- ▶ permits

## Calgary

- ▶ energy
- ▶ future proof?
- ▶ what to attract?
- ▶ value not volume
  
- ▶ knowledge of energy sector as important as supply chain

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[www.stigdelta.com](http://www.stigdelta.com)



