

# Alberta's Economic Future and Transportation Hubs

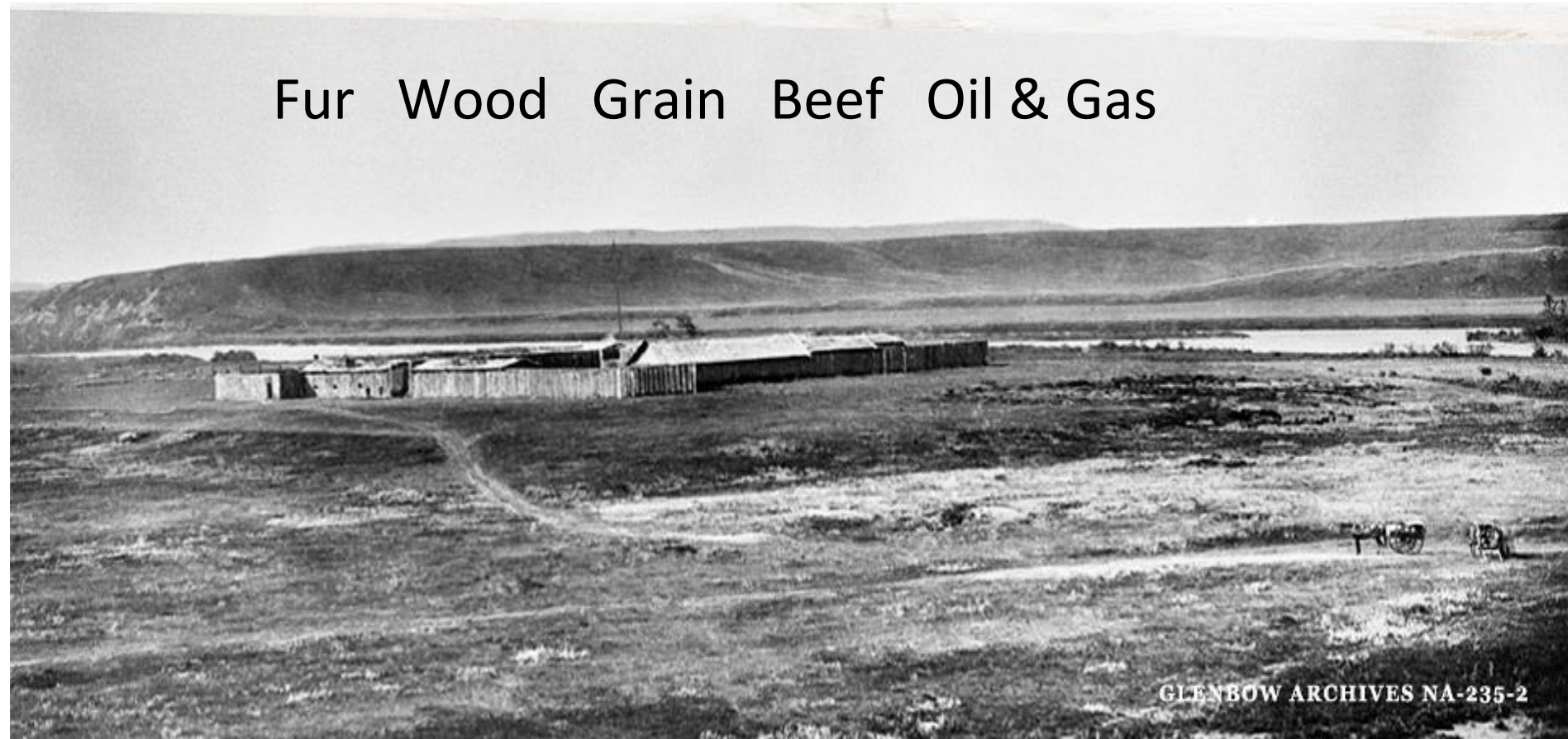
## The Calgary Region as a Transportation Hub

Justin Riemer, Assistant Deputy Minister  
Economic Development and Innovation  
Alberta Innovation and Advanced Education

November 20, 2014

# Alberta's Long Time Reliance on Transportation Networks

Fur Wood Grain Beef Oil & Gas

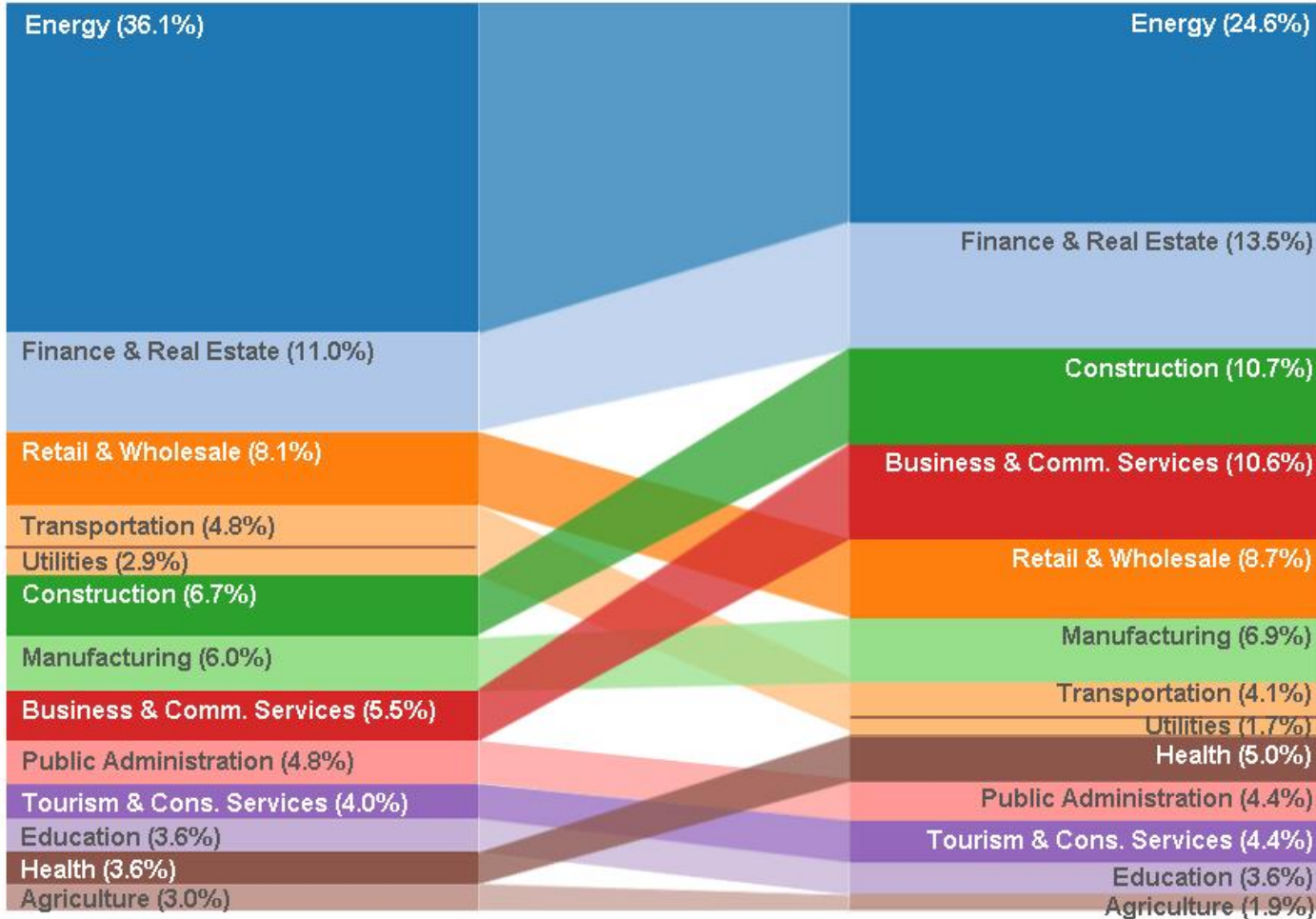


Fort Calgary, former Canadian National railway yard and storage area.

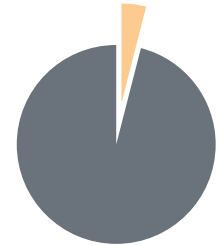
# Transportation Industry Today

1985

2013

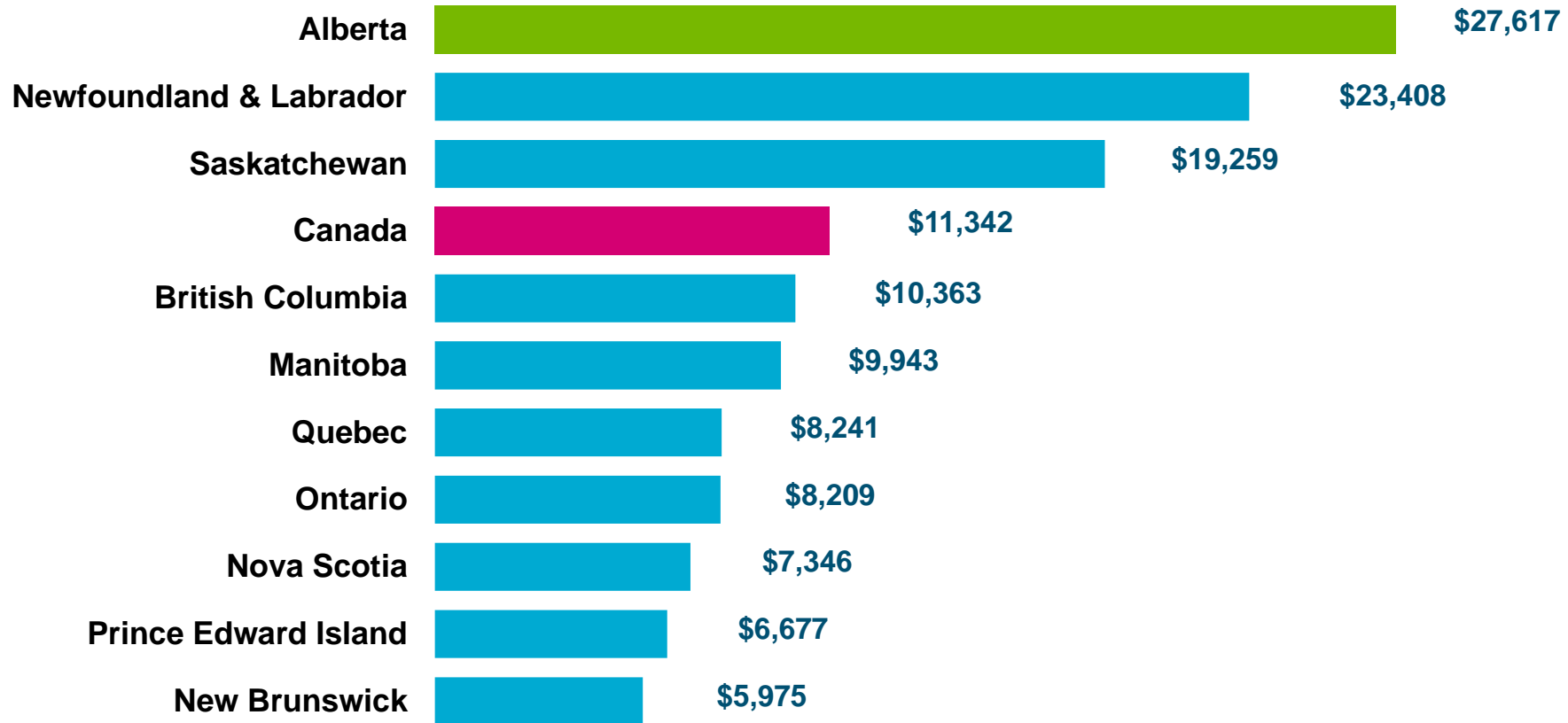


Transportation & Warehousing 4.1%



GDP \$13.4

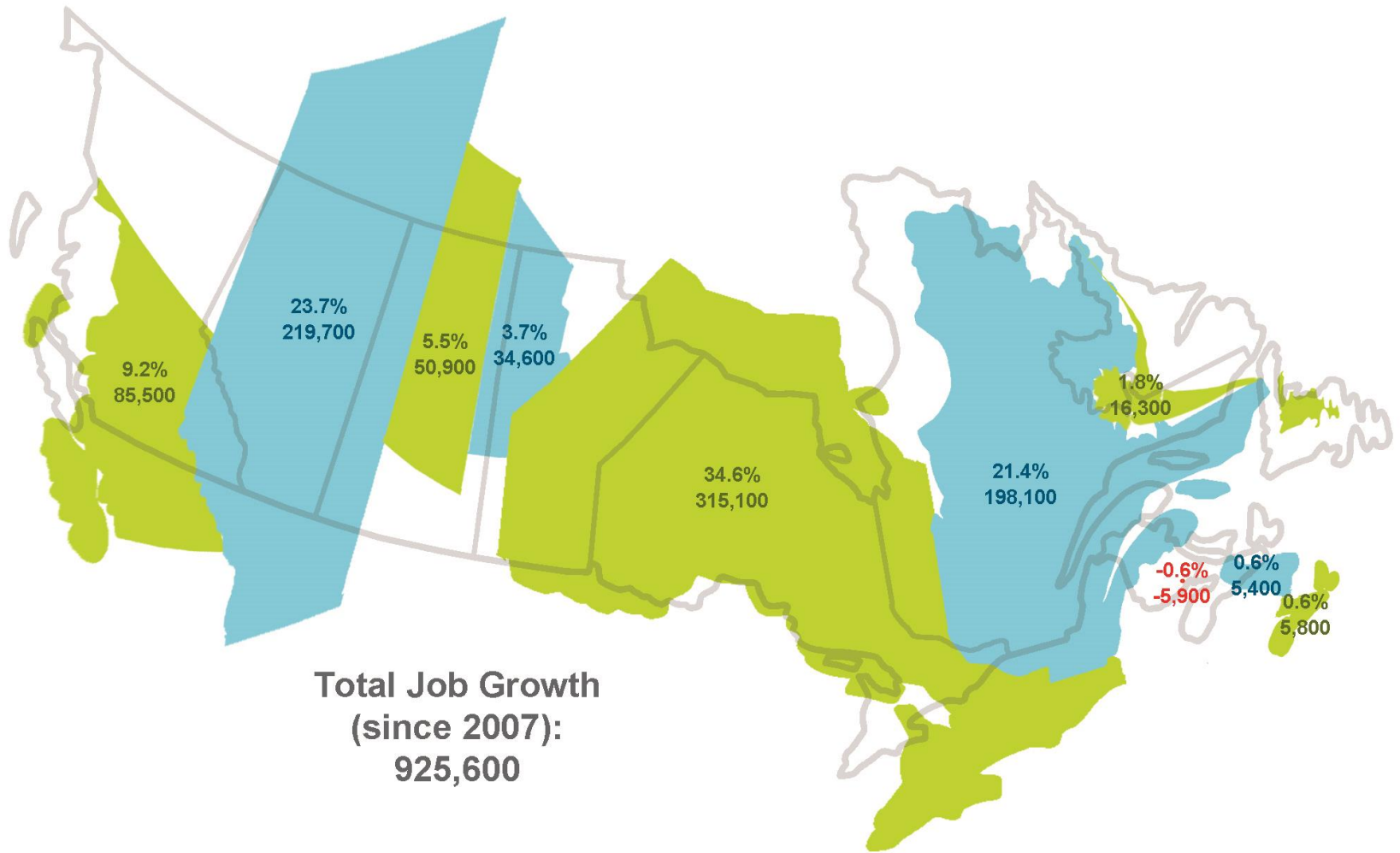
# 2013 Per Capita Investment



Sources: Statistics Canada and Alberta Innovation and Advanced Education

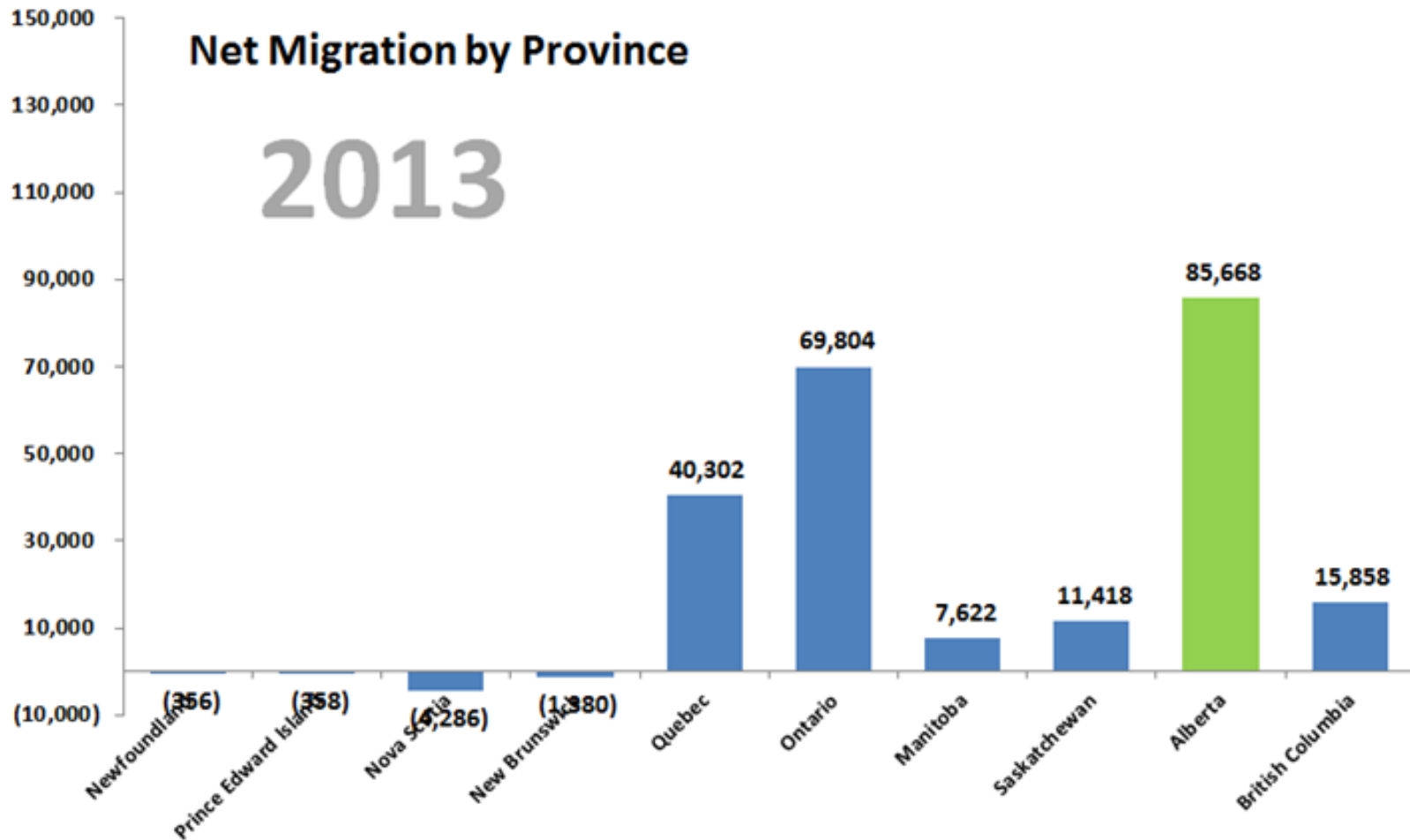


# Where have the jobs been created?



**Total Job Growth  
(since 2007):  
925,600**

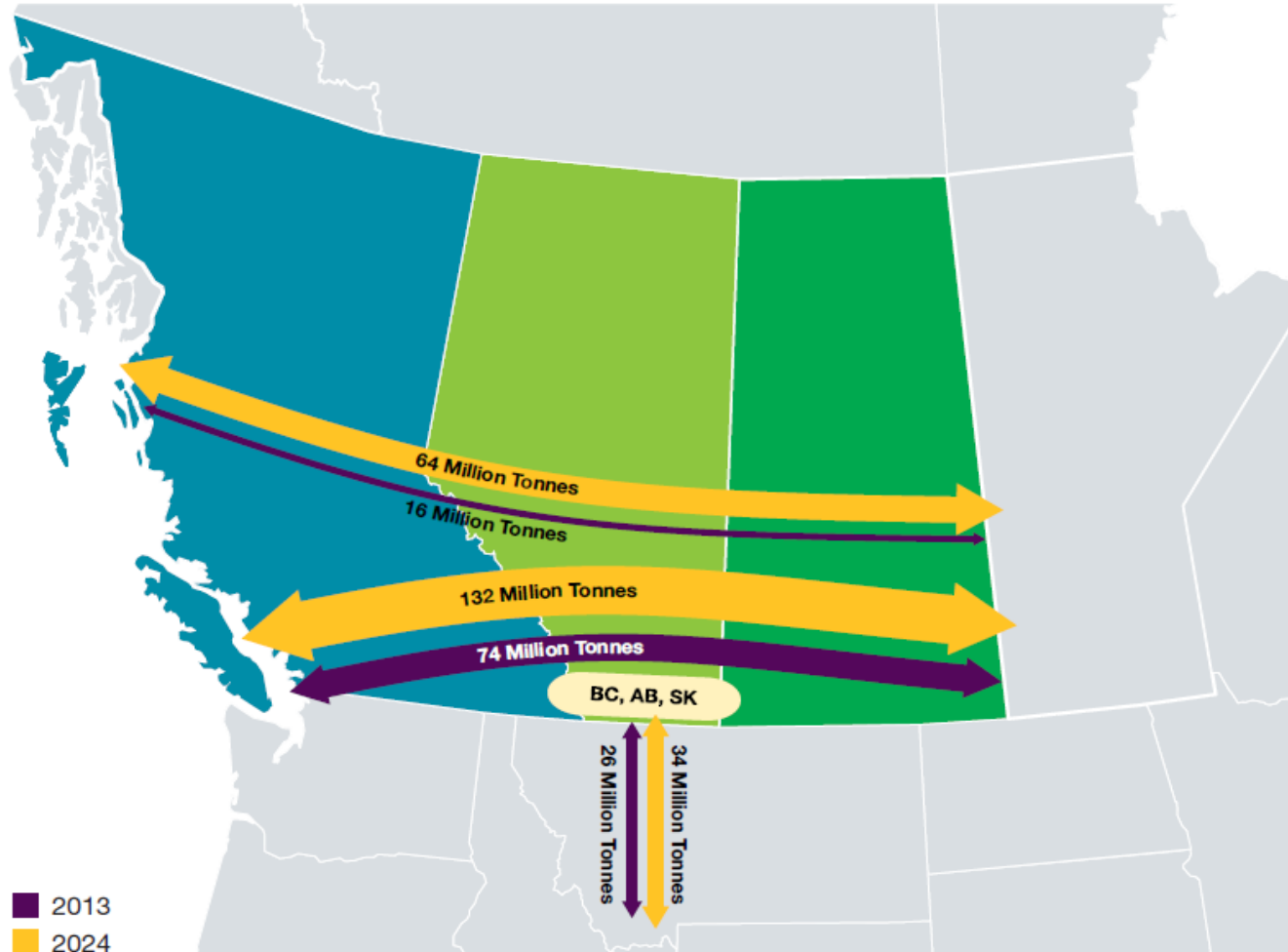
# Migration by Province



Source: Statistics Canada Table 051-0004

# Transportation Demands Today vs Tomorrow (2024)

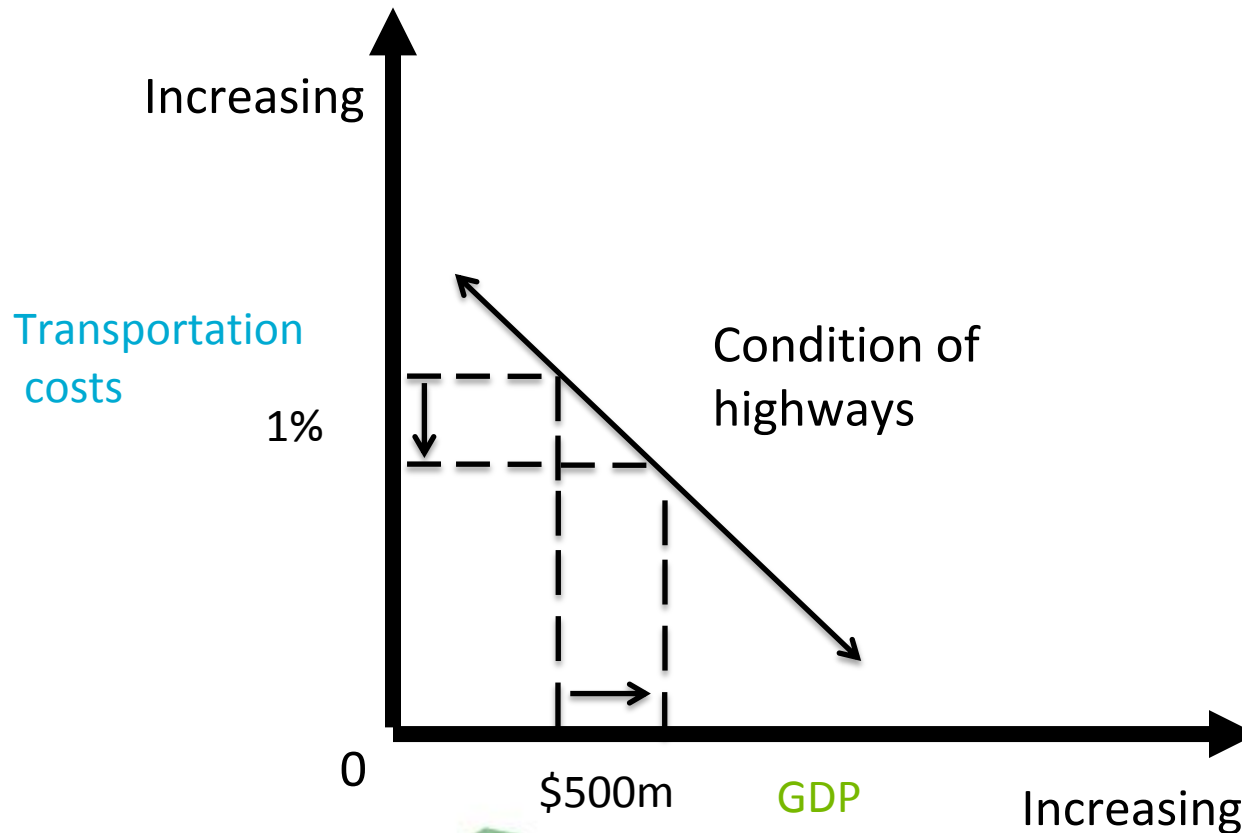
Consolidated Bulk and Breakbulk Traffic Flows (includes energy)



# The Economic Importance of the Transportation Sector

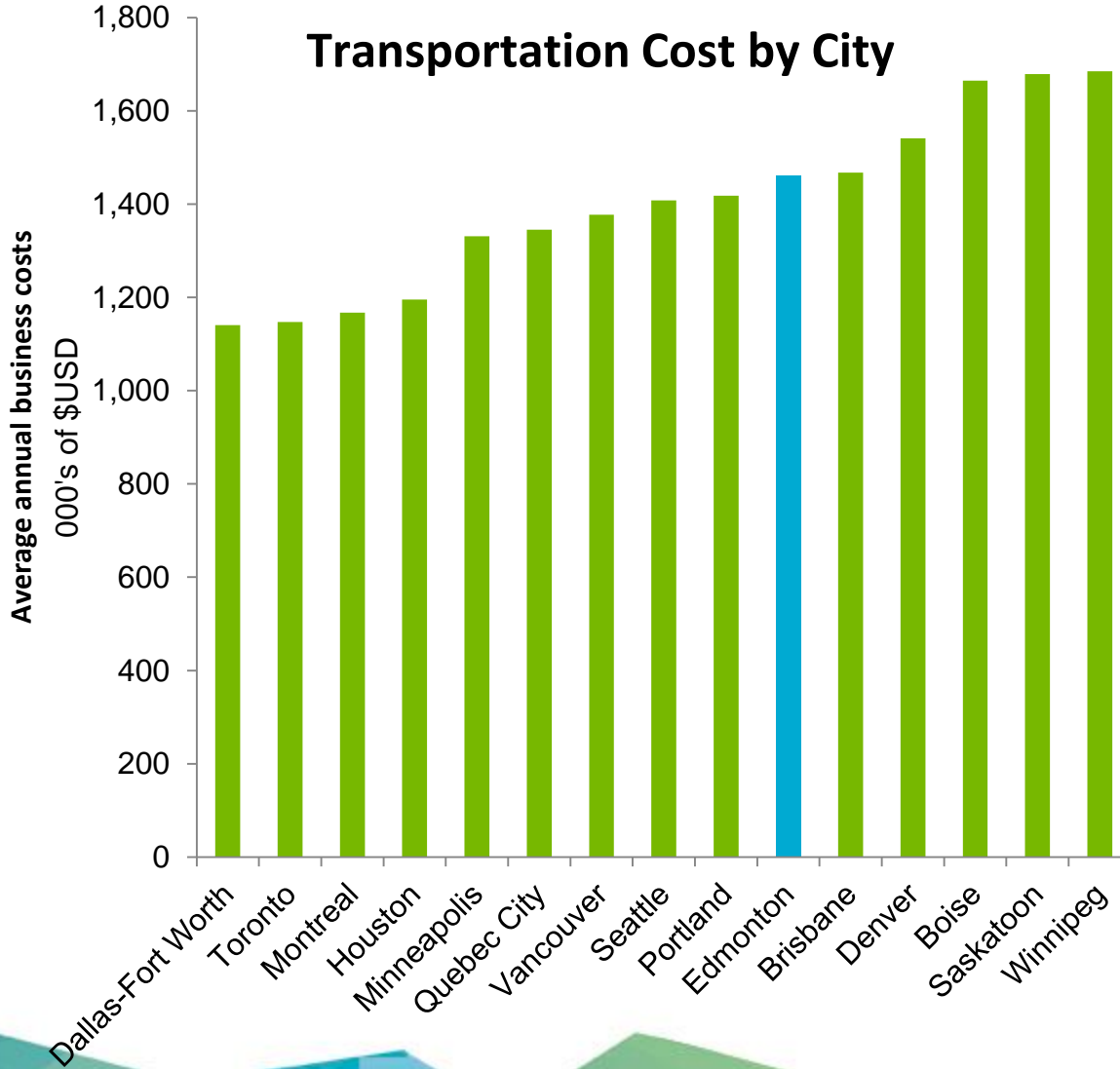


# The Relationship between Transportation and Economic Metrics

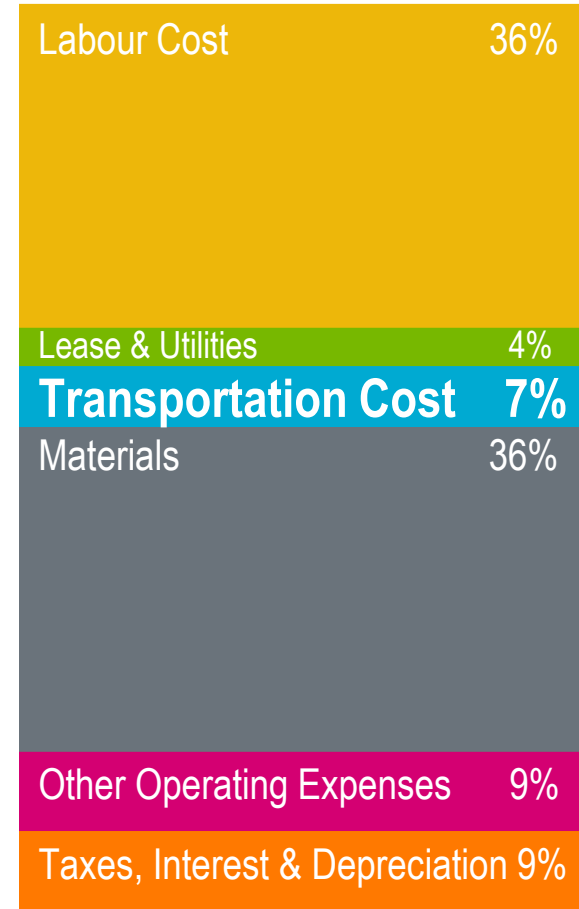


# Transportation Costs to Business

## Transportation Cost by City

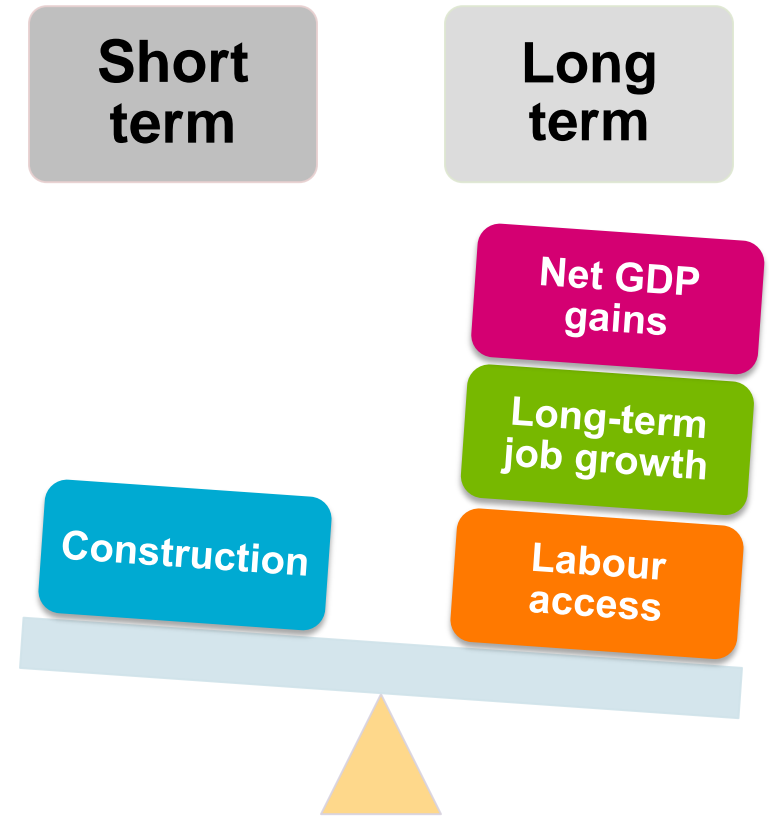


## Avg. cost breakdown of services & manufacturing operations



# Lower Transportation Costs Result in:

- New markets at lower prices
- Increasing production
- More investment
- More employment
- More disposable income
- More leisure time



# Economic Development Priorities

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**EXPAND PRESENCE**  
and role in the global market place



**A WORLD CENTRE**  
for resource-based industries



**INSPIRE ENTREPRENEURS**  
to innovate, commercialize and expand

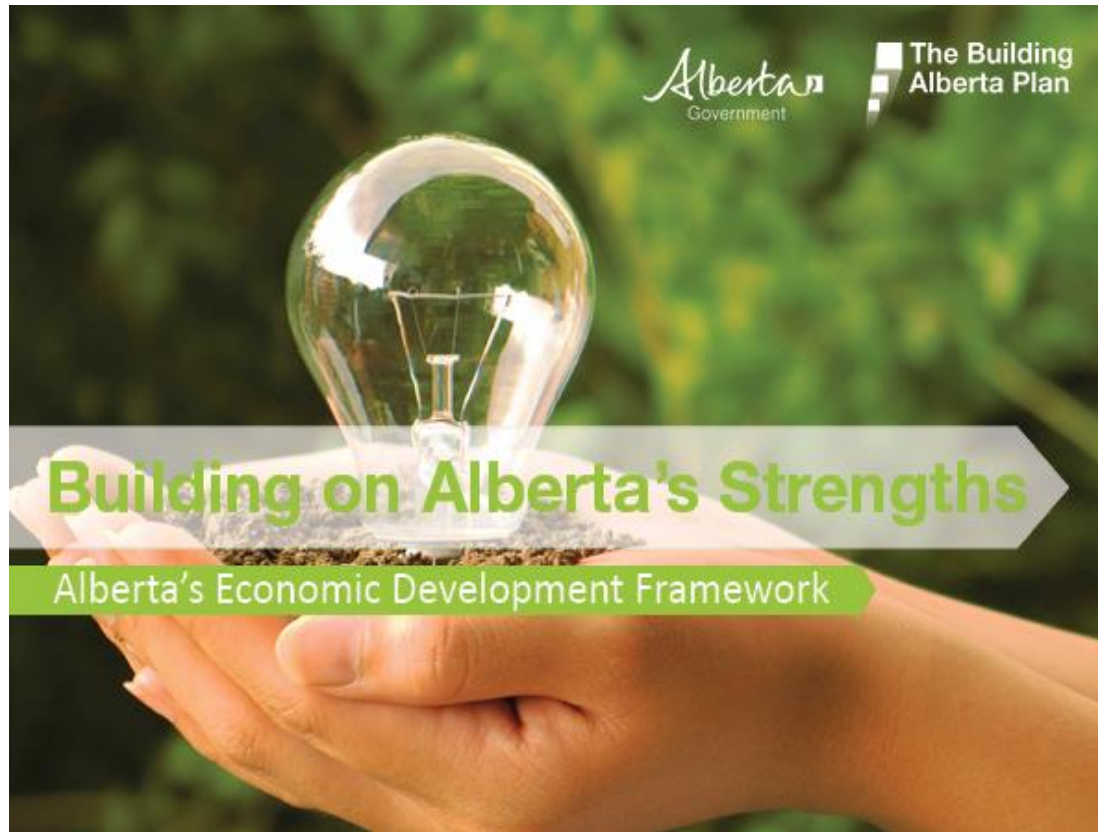
**FOSTER HIGH GROWTH**  
to broaden Alberta's economic base



# Key Challenges for Alberta

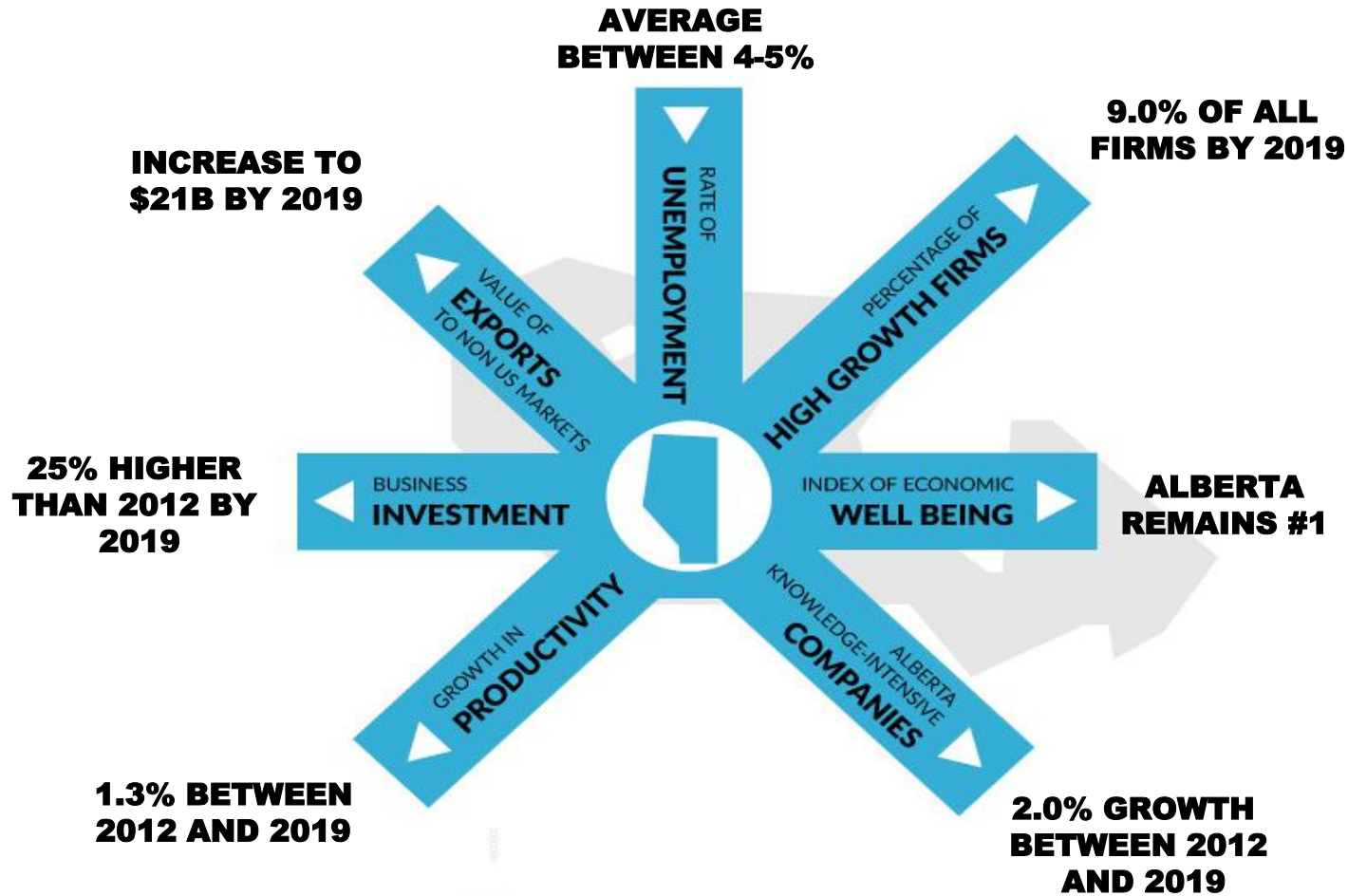


# Economic Development Framework



[iae.alberta.ca/ecdevframework](http://iae.alberta.ca/ecdevframework)

# Economic Development Measures

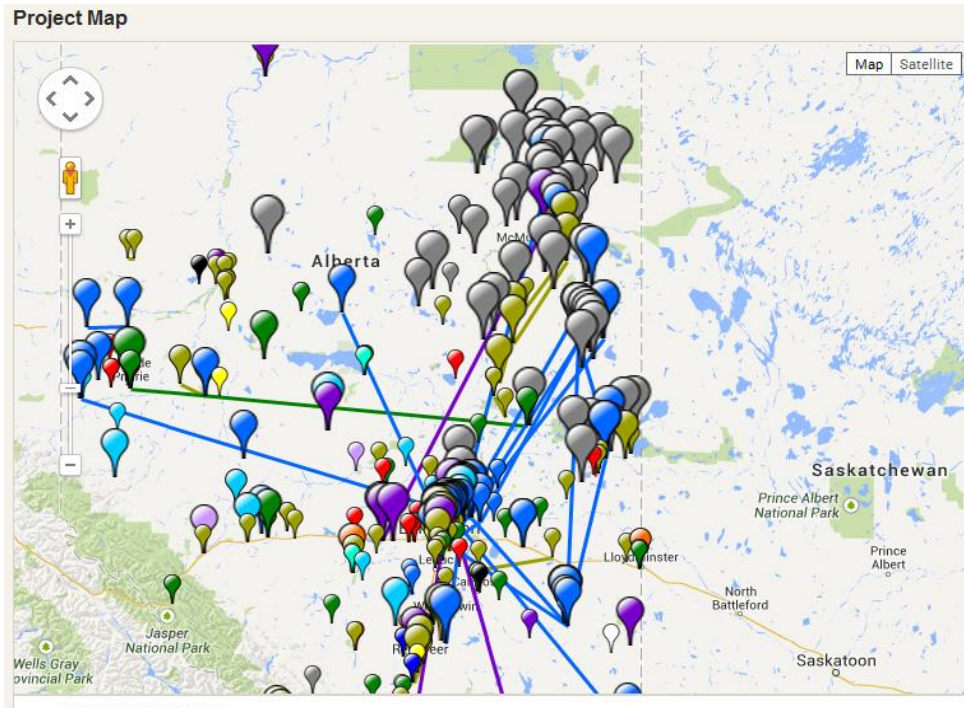


# Helpful Tools

# IMAP

<http://www.albertacanada.com/business/statistics/inventory-of-major-projects.aspx>

Demo:

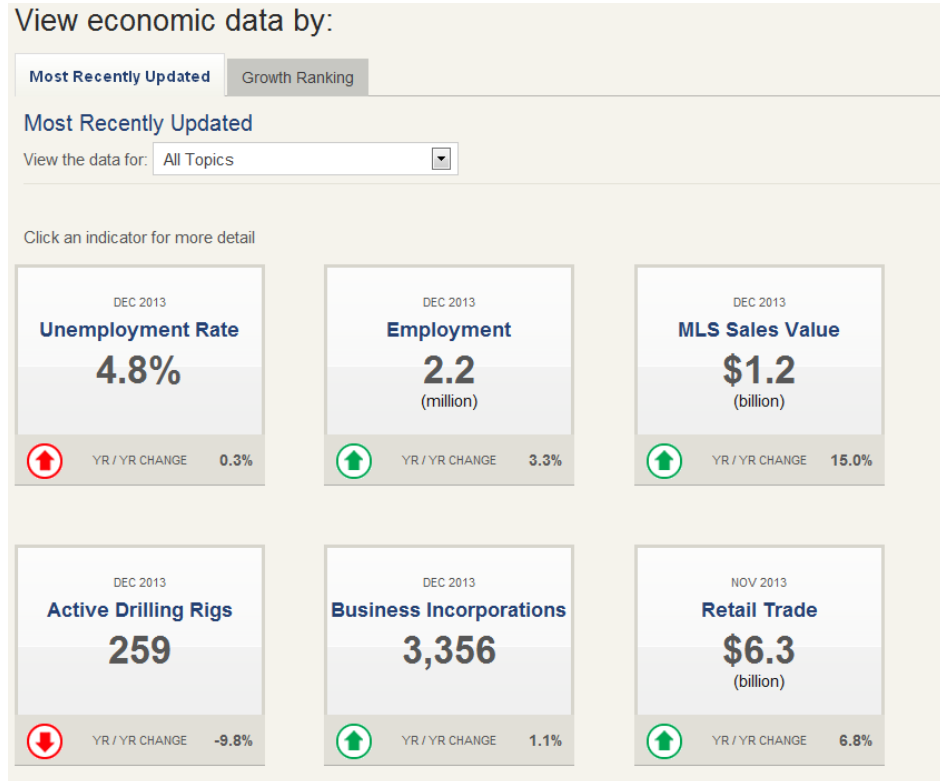




# Economic Dashboard

<http://economicdashboard.albertacanada.com/>

Demo:



**Thank you**